

Good MPF Employer Award 2019-20



Application Form for Employers

(Application Deadline: **30 June 2020**)

For details of the Good MPF Employer Award, e-Contribution Award and MPF Support Award, please refer to the [Detailed Eligibility and Assessment Criteria](#).

Part I Company / Organization Details

<input type="checkbox"/> Our company / organization is applying for the Good MPF Employer Award for the first time. <input type="checkbox"/> Our company / organization has previously been awarded the Good MPF Employer Award. (Year awarded: <input type="checkbox"/> 2014-15 <input type="checkbox"/> 2015-16 <input type="checkbox"/> 2016-17 <input type="checkbox"/> 2017-18 <input type="checkbox"/> 2018-19)			
Company / Organization Name	English:		Nature of Business <input type="checkbox"/> Trading/Wholesale/Retail <input type="checkbox"/> Finance/Insurance <input type="checkbox"/> IT/Communications <input type="checkbox"/> Social & Personal Services <input type="checkbox"/> Education/Training <input type="checkbox"/> Catering/Hotel/Tourism <input type="checkbox"/> Sports/Recreation <input type="checkbox"/> Construction/Engineering <input type="checkbox"/> Manufacturing <input type="checkbox"/> Logistics/Transportation <input type="checkbox"/> Public Administration <input type="checkbox"/> Health Care/Medical <input type="checkbox"/> Media/Marketing/Public Relations <input type="checkbox"/> Real Estate/Property Management <input type="checkbox"/> Business Management/Consultancy Services <input type="checkbox"/> Others
	Chinese:		
ORSO Registration No. <i>(If our company / organization participates in an ORSO scheme)</i>		No. of Employees <i>(Full-time and part-time)</i> <input type="checkbox"/> 1-9 <input type="checkbox"/> 10-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-249 <input type="checkbox"/> 250-499 <input type="checkbox"/> 500-999 <input type="checkbox"/> 1,000 or more	
MPF Participation No.			
Business Registration Certificate No.			
Website			
Address			

Contact Person Details (For receiving information about the Award or handling enquiries from the MPFA.)

Title	<input type="checkbox"/> Dr <input type="checkbox"/> Mr <input type="checkbox"/> Ms <input type="checkbox"/> Miss <input type="checkbox"/> Mrs		
Name		Telephone	
Position		Email	

Part II Good MPF Employer Award

As at 31 March 2020, our company / organization has been participating in one (or more) MPF scheme(s) for at least one year. From 1 April 2019 to 31 March 2020, our company / organization complied with the MPF legislation and/or the ORSO requirements.
 Yes No

Name of one or more MPF scheme(s) our company / organization has participated in: (Please choose at least one scheme with a ✓)	AIA Company (Trustee) Limited
	<input type="checkbox"/> AIA MPF - Prime Value Choice
	Bank Consortium Trust Company Limited
	<input type="checkbox"/> Allianz Global Investors MPF Plan
	<input type="checkbox"/> AMTD MPF Scheme
	<input type="checkbox"/> BCT (MPF) Industry Choice
	<input type="checkbox"/> BCT (MPF) Pro Choice
	<input type="checkbox"/> Invesco Strategic MPF Scheme
	Bank of Communications Trustee Limited
	<input type="checkbox"/> BCOM Joyful Retirement MPF Scheme
	Bank of East Asia (Trustees) Limited
	<input type="checkbox"/> BEA (MPF) Industry Scheme
	<input type="checkbox"/> BEA (MPF) Master Trust Scheme
	<input type="checkbox"/> BEA (MPF) Value Scheme
	BOCI-Prudential Trustee Limited
<input type="checkbox"/> BOC-Prudential Easy-Choice Mandatory Provident Fund Scheme	
<input type="checkbox"/> My Choice Mandatory Provident Fund Scheme	
China Life Trustees Limited	
<input type="checkbox"/> China Life MPF Master Trust Scheme	
HSBC Institutional Trust Services (Asia) Limited	
<input type="checkbox"/> Fidelity Retirement Master Trust	
<input type="checkbox"/> Haitong MPF Retirement Fund	

	<p>HSBC Provident Fund Trustee (Hong Kong) Limited</p> <ul style="list-style-type: none"> <input type="checkbox"/> Hang Seng Mandatory Provident Fund - SuperTrust Plus <input type="checkbox"/> Hang Seng Mandatory Provident Fund - ValueChoice (This Scheme was merged into Hang Seng Mandatory Provident Fund - SuperTrust Plus with effect from 1 July 2019) <input type="checkbox"/> HSBC Mandatory Provident Fund - SuperTrust Plus <input type="checkbox"/> HSBC Mandatory Provident Fund - ValueChoice (This Scheme was merged into HSBC Mandatory Provident Fund - SuperTrust Plus with effect from 1 July 2019) <input type="checkbox"/> Sun Life MPF Master Trust <p>Manulife Provident Funds Trust Company Limited</p> <ul style="list-style-type: none"> <input type="checkbox"/> Manulife Global Select (MPF) Scheme <p>Principal Trust Company (Asia) Limited</p> <ul style="list-style-type: none"> <input type="checkbox"/> Principal MPF - Simple Plan <input type="checkbox"/> Principal MPF - Smart Plan <input type="checkbox"/> Principal MPF Scheme Series 600 <input type="checkbox"/> Principal MPF Scheme Series 800 <p>RBC Investor Services Trust Hong Kong Limited</p> <ul style="list-style-type: none"> <input type="checkbox"/> SHKP MPF Employer Sponsored Scheme <p>Sun Life Pension Trust Limited</p> <ul style="list-style-type: none"> <input type="checkbox"/> Sun Life MPF Basic Scheme <input type="checkbox"/> Sun Life MPF Comprehensive Scheme <p>Sun Life Trustee Company Limited</p> <ul style="list-style-type: none"> <input type="checkbox"/> Sun Life Rainbow MPF Scheme <p>YF Life Trustees Limited</p> <ul style="list-style-type: none"> <input type="checkbox"/> MASS Mandatory Provident Fund Scheme
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From 1 April 2019 to 31 March 2020, our company / organization offered the following additional retirement protection to our employees: *(Please ✓ where appropriate)*

<input type="checkbox"/>	<p>Offered more than one MPF scheme for employees to choose from</p> <p><i>(Please choose at least two schemes with a ✓)</i></p>	<p>AIA Company (Trustee) Limited</p> <ul style="list-style-type: none"> <input type="checkbox"/> AIA MPF - Prime Value Choice <p>Bank Consortium Trust Company Limited</p> <ul style="list-style-type: none"> <input type="checkbox"/> Allianz Global Investors MPF Plan <input type="checkbox"/> AMTD MPF Scheme <input type="checkbox"/> BCT (MPF) Industry Choice <input type="checkbox"/> BCT (MPF) Pro Choice <input type="checkbox"/> Invesco Strategic MPF Scheme <p>Bank of Communications Trustee Limited</p> <ul style="list-style-type: none"> <input type="checkbox"/> BCOM Joyful Retirement MPF Scheme <p>Bank of East Asia (Trustees) Limited</p> <ul style="list-style-type: none"> <input type="checkbox"/> BEA (MPF) Industry Scheme <input type="checkbox"/> BEA (MPF) Master Trust Scheme <input type="checkbox"/> BEA (MPF) Value Scheme <p>BOCI-Prudential Trustee Limited</p> <ul style="list-style-type: none"> <input type="checkbox"/> BOC-Prudential Easy-Choice Mandatory Provident Fund Scheme <input type="checkbox"/> My Choice Mandatory Provident Fund Scheme <p>China Life Trustees Limited</p> <ul style="list-style-type: none"> <input type="checkbox"/> China Life MPF Master Trust Scheme <p>HSBC Institutional Trust Services (Asia) Limited</p> <ul style="list-style-type: none"> <input type="checkbox"/> Fidelity Retirement Master Trust <input type="checkbox"/> Haitong MPF Retirement Fund <p>HSBC Provident Fund Trustee (Hong Kong) Limited</p> <ul style="list-style-type: none"> <input type="checkbox"/> Hang Seng Mandatory Provident Fund - SuperTrust Plus <input type="checkbox"/> Hang Seng Mandatory Provident Fund - ValueChoice (This Scheme was merged into Hang Seng Mandatory Provident Fund - SuperTrust Plus with effect from 1 July 2019) <input type="checkbox"/> HSBC Mandatory Provident Fund - SuperTrust Plus <input type="checkbox"/> HSBC Mandatory Provident Fund - ValueChoice (This Scheme was merged into HSBC Mandatory Provident Fund - SuperTrust Plus with effect from 1 July 2019) <input type="checkbox"/> Sun Life MPF Master Trust <p>Manulife Provident Funds Trust Company Limited</p> <ul style="list-style-type: none"> <input type="checkbox"/> Manulife Global Select (MPF) Scheme <p>Principal Trust Company (Asia) Limited</p> <ul style="list-style-type: none"> <input type="checkbox"/> Principal MPF - Simple Plan <input type="checkbox"/> Principal MPF - Smart Plan <input type="checkbox"/> Principal MPF Scheme Series 600
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		<input type="checkbox"/> Principal MPF Scheme Series 800 RBC Investor Services Trust Hong Kong Limited <input type="checkbox"/> SHKP MPF Employer Sponsored Scheme Sun Life Pension Trust Limited <input type="checkbox"/> Sun Life MPF Basic Scheme <input type="checkbox"/> Sun Life MPF Comprehensive Scheme Sun Life Trustee Company Limited <input type="checkbox"/> Sun Life Rainbow MPF Scheme YF Life Trustees Limited <input type="checkbox"/> MASS Mandatory Provident Fund Scheme	
		The above schemes were offered to:	<input type="checkbox"/> All staff <input type="checkbox"/> Selected employees who met certain criteria
<input type="checkbox"/>	Offered MPF voluntary contributions to employees	Matching voluntary contributions by employees?	<input type="checkbox"/> Yes <input type="checkbox"/> No
		Voluntary contributions offered to:	<input type="checkbox"/> All staff <input type="checkbox"/> Selected employees who met certain criteria

Note: Voluntary contributions to employees refer to the amount of contributions paid by employers to employees on an MPF scheme exceeding the amount of mandatory contributions required under the MPF legislation.

<input type="checkbox"/>	Offered other forms of retirement benefits that are related to the MPF System	Please specify:
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Note: Providing one MPF Scheme and one MPF-exempted ORSO scheme for employees to choose from does not qualify as "additional retirement protection provided to employees".

Part III e-Contribution Award

(Applicants must meet the assessment criteria of the Good MPF Employer Award to apply for this Award.)

From 1 April 2019 to 31 March 2020, our company / organization submitted contribution data (e.g. remittance statements) or made contribution payments electronically for three months or more during the award year. *(Please ✓ where appropriate)*

<input type="checkbox"/>	Submitted contribution data (e.g. remittance statements) electronically	<input type="checkbox"/> By email <input type="checkbox"/> Through website / online platform provided by trustee(s) <input type="checkbox"/> Data file sent via channels specified by trustee(s) (e.g. website, compact disc, USB Drive) <input type="checkbox"/> Others, please specify: _____
<input type="checkbox"/>	Made contribution payments electronically	<input type="checkbox"/> By direct debit method (i.e. autopay) <input type="checkbox"/> By online banking <input type="checkbox"/> By e-cheque <input type="checkbox"/> By PPS <input type="checkbox"/> Others, please specify: _____

Part IV MPF Support Award

(Applicants must meet the assessment criteria of the Good MPF Employer Award to apply for this Award.)

From 1 April 2019 to 31 March 2020, our company / organization provided employees with at least two kinds of support services to help them manage their MPF during the award year. *(Please ✓ where appropriate)*

<input type="checkbox"/>	Organized MPF talks for employees.
<input type="checkbox"/>	Provided employees with information about the MPF scheme(s) <i>(e.g. by posting the MPF scheme's website, hotline or fund fact sheets etc. on the company's intranet or notice board)</i>
<input type="checkbox"/>	Disseminated the latest information about the MPF System to employees <i>(e.g. information related to the Default Investment Strategy, Employee Choice Arrangement)</i>
<input type="checkbox"/>	Provided assistance to employees on managing their MPF <i>(e.g. consolidating their MPF accounts, transferring their MPF benefits under the Employee Choice Arrangement)</i>
<input type="checkbox"/>	Other support services, please specify:

Part V Promotion Channels

Our company / organization learnt about the Good MPF Employer Award from:

- MPFA website
- Email from MPFA
- Referral by trustees, please specify _____
- Hong Kong Economic Journal
- Publications, please specify _____
- Website, please specify _____
- Emails / letters from other organizations, please specify _____
- Bus advertisement
- Promotion video, please specify _____
- Referral by friends / business associates
- Others, please specify _____

Part VI Declaration

- Our company / organization hereby agrees and declares that:
 - All information provided in this form is true and accurate.
 - From 1 April 2019 to 31 March 2020:
 - We complied with the MPF legislation and / or the ORSO requirements.
 - We did not have any judgment against us in respect of any charge brought by any statutory body.
 - We did not have any judgment against us in respect of any charge for delay in MPF contribution brought by the MPFA, or for delay in salary payment.
 - We did not have any conviction record of any criminal offence in Hong Kong or elsewhere.
 - The MPFA has the right to request for our detailed payment records for random checking, to confirm the accuracy of the information provided in this application.
 - The MPFA may use the information in this form for data analysis on a collective basis for future development of the Award.
 - All decisions made by the MPFA regarding the eligibility of our company / organization are final.
 - If an awardee is later found to be ineligible or is no longer eligible for the Good MPF Employer Award, the MPFA shall have the sole discretion to disqualify the awardee at any time.
- Our company / organization agrees to become a member of Friends of MPF if it receives the Good MPF Employer award and to receive publicity materials on the MPF and the MPFA, which will be sent regularly to the contact person by email.

Name	Position	Date

Personal Information Collection Statement:

Personal data supplied in this Form will only be used for the purpose of processing your application for the Good MPF Employer Award or for the Friends of MPF programme. The MPFA will not disclose or transfer your personal data to third parties without your consent. You may at any time request to cease to be a member of Friends of MPF and ask the MPFA to stop sending you publicity materials on the MPF and the MPFA. If you would like to make this request, please send your name and the email address that you do not want to receive messages to the MPFA's External Affairs Division, by email to newsletter@mpfa.org.hk, or by post to Level 8, Tower 1, Kowloon Commerce Centre, 51 Kwai Cheong Road, Kwai Chung, New Territories, Hong Kong. You also have the right to request access to or amend your personal data held by the MPFA. If you want to access or amend your personal data held by the MPFA, please send your request by post to the Personal Data Privacy Officer, Mandatory Provident Fund Schemes Authority, Level 8, Tower 1, Kowloon Commerce Centre, 51 Kwai Cheong Road, Kwai Chung, New Territories, Hong Kong. Please complete the Data Access Request Form (OPS003) before making the request to access information.

GMEA-AF 2001

Submission	Fax 2259 8353	Email goodMPFemployer@mpfa.org.hk	Post External Affairs Division, MPFA, Level 8, Tower 1, Kowloon Commerce Centre, 51 Kwai Cheong Road, Kwai Chung
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