

強制性公 截金計 劃管理局 MANDATORY PROVIDENT FUND SCHEMES AUTHORITY 電話號碼 Tel No. :2292 1267 傳真號碼 Fax No. :2259 8808 本局檔號 Our Ref. :MPFA/S/IO-I/82/1/3 來函檔號 Your Ref. : 電郵 E-mail :robingill@mpfa.org.hk

28 January 2013

Circular Letter: SU/CCI/2013/001

To: All Principal Intermediaries

By Email

Dear Responsible Officer,

Syllabus and Study Notes for the MPF Intermediaries Examination / MPF Schemes Examination (Eighth Edition)

The Authority is pleased to announce that the Syllabus and Study Notes for the MPF Intermediaries Examination / MPF Schemes Examination ("Study Notes") have been revised. The latest edition takes account of the following:

- 1. Mandatory Provident Fund Schemes (Amendment) Ordinance 2009
- 2. Mandatory Provident Fund Schemes (Amendment) Ordinance 2012
- 3. Latest developments in the MPF System

The Amendment Ordinance 2009 provides for an election by an employee to transfer the accrued benefits which arise from employee mandatory contributions made during their current employment to an MPF trustee and scheme of their own choice (i.e. the Employee Choice Arrangement). The Amendment Ordinance 2012 seeks to enhance the regulation of MPF sales and marketing activities for the implementation of the ECA.

The revisions also reflect latest developments in the MPF system such as changes to minimum and maximum levels of relevant income for the calculations of MPF contributions. We have also taken this opportunity to update other sections of the Study Notes.



The new version of the Study Notes can now be downloaded from the MPFA website at http://www.mpfa.org.hk. Please click the "Supervision" button followed by "MPF Intermediaries" then "MPF Intermediaries Examination" to access this document. Candidates are recommended to study the Eighth Edition of the Syllabus and Study Notes when preparing for examinations which take place on or after **1** April 2013.

Should you have any questions about the contents of this letter, please do not hesitate to contact Mr Peter Lee on 2292 1267.

Thank you for your attention.

Yours sincerely,

(Robin Gill) Head (Intermediaries)