

強 鋼 性 公 積 金 計 劃 管 理 局 MANDATORY PROVIDENT FUND SCHEMES AUTHORITY 電話號碼 Tel. No. : 2292 1565 傳真號碼 Fax. No. : 2259 8825 本局檔號 Our Ref. : MPFA/EC/5/4 (C) & MPFA/S/TR/91/6 (C) 來函檔號 Your Ref. :

23 November 2011

Circular Letter: SU/CTO/2011/003

To: All Approved Trustees, Promoters, MPF Corporate Intermediaries and Recognized Institutions / Professional Bodies Providing Core CPD Activities for MPF Intermediaries

Dear Sir / Madam,

Training for MPF Individual Intermediaries in 2012

Subsequent to the Authority's circular letter dated 29 April 2011 (SU/CCI/2011/002) regarding training for MPF intermediaries in 2011, I would like to advise you about our plans for MPF intermediary training in 2012.

You will be aware that the Authority conducted a series of "train-the-trainer" workshops on the Employee Choice Arrangement ("ECA") training in mid 2011. Corporate intermediaries are then required to arrange ECA training for all of their sponsored individual intermediaries by the end of 2011 and to report progress on achieving this requirement on a regular basis.

As regards 2012, you have earlier been advised that the Government plans to introduce legislation to regulate MPF intermediaries. To ensure that all MPF intermediaries have sufficient knowledge about the new regulatory regime, the Authority will launch a new phase of training in early 2012. Another round of "train-the-trainer" workshops will be conducted in the first quarter of 2012 and once again, all MPF intermediaries will be required to have completed this training by the end of August 2012.

The Authority will shortly invite all approved trustees, promoters, recognized institutions / professional bodies, and existing course providers to



nominate representatives and trainers to attend the workshops. After attending the workshops, the trainers will be required to deliver training to individual intermediaries.

Should you have any questions on the above, please feel free to contact your case officer or Peter Lee, Manager (Supervision) on 2292 1267.

Thank you for your co-operation.

Yours sincerely,

(Robin GILL) Chief Manager Supervision Division