

Continuing Professional Development (CPD)
List of Currently Approved Core CPD Activities

持續專業進修 – 現時獲核准的持續專業進修核心活動

Name of Organizer 舉辦機構名稱	Title of Activity 活動名稱	No. of Core Hours 核心活動時數	Expiry Date 有效期
BCT Financial Limited 銀聯金融有限公司	Tax Deductible Voluntary Contributions Training for MPF Intermediaries 「可扣稅自願性供款」強積金中介人培訓	2	4/2020
	Conduct of MPF Intermediaries and Development of the MPF System 強積金中介人操守及強積金制度發展	2	8/2019
Convoy Financial Services Limited	Tax Deductible Voluntary Contributions Training for MPF Intermediaries 「可扣稅自願性供款」強積金中介人培訓	2	4/2020
	MPF Training Updates and Code of Practice for Licensees 強積金中介人之培訓指引更新及實務守則	2	8/2019
	Default Investment Strategy Training for MPF Intermediaries 強積金中介人預設投資策略培訓	2	5/2019
China Life Insurance (Overseas) Co. Ltd. 中國人壽保險(海外)股份有限公司	Closer Look on Compliance in MPF Selling 強積金合規銷售睇真 D	2	10/2019
	Default Investment Strategy Training for MPF Intermediaries 強積金中介人預設投資策略培訓	2	5/2019
Heepon Company Limited	Default Investment Strategy Training for MPF Intermediaries 強積金中介人預設投資策略培訓	2	8/2019

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Hong Kong Financial Services Professionals Association 香港金融業協會	Tax Deductible Voluntary Contributions Training for MPF Intermediaries 「可扣稅自願性供款」強積金中介人培訓	2	4/2020
	Conduct of MPF Intermediaries and Development of the MPF System 強積金中介人操守及強積金制度發展	2	2/2020
Hong Kong Securities and Investment Institute 香港證券及投資學會	Tax Deductible Voluntary Contributions Training for MPF Intermediaries 「可扣稅自願性供款」強積金中介人培訓	2	4/2020
	Default Investment Strategy Training for MPF Intermediaries 強積金中介人預設投資策略培訓	2	5/2019
Institute of Financial Planners of Hong Kong 香港財務策劃師學會	Tax Deductible Voluntary Contributions Training for MPF Intermediaries 「可扣稅自願性供款」強積金中介人培訓	2	4/2020
	Conduct of MPF Intermediaries and Development of the MPF System 強積金中介人操守及強積金制度發展	2	12/2019
	MPF – Review and the Way Forward	2	12/2019
	Practices in Retirement Planning I	2	5/2019
	MPF Updates	2	12/2019
	Default Investment Strategy Training for MPF Intermediaries 強積金中介人預設投資策略培訓	2	12/2019

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<u>Institute of Professional Education and Knowledge of Vocational Training Council</u> 職業訓練局高峰進修學院	Tax Deductible Voluntary Contributions Training for MPF Intermediaries 「可扣稅自願性供款」強積金中介人培訓	2	4/2020
	Conduct of MPF Intermediaries and Development of the MPF System 強積金中介人操守及強積金制度發展	2	8/2019
	Enhanced Regulation of MPF Intermediaries 加強對強積金中介人的規管	1	1/2020
	Conduct Requirements of MPF Intermediaries 強積金中介人的操守要求	1	1/2020
	MPF Information Review and Updates 強積金資訊重溫和更新	2	5/2019
	MPF & HK Retirement Needs 強積金與香港退休需要	2	1/2020
	MPF Recent Development	2	8/2019
	Default Investment Strategy Training for MPF Intermediaries 強積金中介人預設投資策略培訓	2	12/2019
Manulife (International) Limited 宏利人壽保險（國際）有限公司	Tax Deductible Voluntary Contributions Training for MPF Intermediaries 「可扣稅自願性供款」強積金中介人培訓	2	4/2020
	ECA Training for MPF Intermediaries 強積金中介人僱員自選安排培訓	1	12/2019

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	Enhanced Regulation of MPF Intermediaries 加強對強積金中介人的規管	1	12/2019
	Conduct Requirements of MPF Intermediaries 強積金中介人的操守要求	1	12/2019
	Key Updates on MPF Amendment Ordinance 2015 2015 強積金修訂條例更新重點	2	10/2019
	Default Investment Strategy Training for MPF Intermediaries 強積金中介人預設投資策略培訓	2	12/2019
	MPF Market Updates and Complaint Cases Study	2	10/2019
	Knowing MPF Obligations of Employers	1	6/2019
MassMutual Asia Limited 美國萬通保險亞洲有限公司	Tax Deductible Voluntary Contributions Training for MPF Intermediaries 「可扣稅自願性供款」強積金中介人培訓	2	4/2020
	Default Investment Strategy Training for MPF Intermediaries 強積金中介人預設投資策略培訓	2	5/2019
	Conduct of MPF Intermediaries and Development of the MPF System 強積金中介人操守及強積金制度發展	2	9/2019
Principal Investment & Retirement Services Limited	Tax Deductible Voluntary Contributions Training for MPF Intermediaries 「可扣稅自願性供款」強積金中介人培訓	2	4/2020

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Standard Academy of Insurance & Management Ltd	Tax Deductible Voluntary Contributions Training for MPF Intermediaries 「可扣稅自願性供款」強積金中介人培訓	2	4/2020
	Conduct of MPF Intermediaries and Development of the MPF System 強積金中介人操守及強積金制度發展	2	6/2019
Everbright Sun Hung Kai	Conduct of MPF Intermediaries and Development of the MPF System 強積金中介人操守及強積金制度發展	2	8/2019
Sun Life Hong Kong Limited 香港永明金融有限公司	Sales Practices for MPF SI 附屬中介人之實務銷售	2	5/2019
	Conduct of MPF Intermediaries and Development of the MPF System 強積金中介人操守及強積金制度發展	2	9/2019
	Default Investment Strategy Training for MPF Intermediaries 強積金中介人預設投資策略培訓	2	5/2019
The Bank of East Asia Limited	Tax Deductible Voluntary Contributions Training for MPF Intermediaries 「可扣稅自願性供款」強積金中介人培訓	2	4/2020
APEC Education Limited 亞太教育培訓有限公司	Tax Deductible Voluntary Contributions Training for MPF Intermediaries 「可扣稅自願性供款」強積金中介人培訓	2	4/2020
Axis Legal and Compliance Services Co. Ltd	Conduct of MPF Intermediaries and Development of the MPF System 強積金中介人操守及強積金制度發展	2	9/2019