

**Core Continuing Professional Development (CPD) for MPF Intermediaries**  
**List of Currently Recognized MPF Core CPD Activities**  
*(Excluding “ECA Training for MPF Intermediaries”)*

強積金中介人-- 核准資格的持續專業進修核心活動  
 (「強積金中介人僱員自選安排培訓」除外)

Name of Organizer 舉辦機構名稱	Title of Activity 活動名稱	No. of Core CPD Hours 核心活動時數	Recognized Period 核准期限
Hong Kong Securities Institute	An Overview of the MPF System	2	Jun 2011 - Jun 2012
Hong Kong Securities Institute	Code of Disclosure for MPF Investment Funds and Performance Presentation Standard	2	Jun 2011 - Jun 2012
Hong Kong Securities Institute	Current Development on MPF System	2	Jul 2011 - Jul 2012
Hong Kong Securities Institute	Fund Investment Fundamentals - Investment Linked and MPF Funds	2	Jul 2011 - Jul 2012
Hong Kong Securities Institute	Review of MPF and Its Operations through Cases	2	Oct 2011- Sep 2012
Institute of Financial Planners of Hong Kong	Overview of MPF Fund Performance	2	May 2011- May 2012
Institute of Financial Planners of Hong Kong	MPF Review and The Way Forward	2	Jun 2011 - Jun 2012
Institute of Financial Planners of Hong Kong	Practices & Updates in Financial Planning I Module 1.5 - Practices in Retirement Planning I	2	Nov 2011 - Oct 2012
Institute of Financial Planners of Hong Kong	Practices & Updates in Financial Planning I Module 1.6 - Practices in Retirement Planning II	1	Dec 2011 - Nov 2012
Institute of Financial Planners of Hong Kong	Practices & Updates in Financial Planning I Module 1.9 - MPF Updates	2	Dec 2011 - Nov 2012
Institute of Professional Education and Knowledge of Vocational Training Council	MPF Updates for Individual Intermediaries (2011) 個人中介人最新強積金資料須知 (2011)	2	Feb 2011 - Feb 2012

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Institute of Professional Education and Knowledge of Vocational Training Council	MPF Recent Development	2	Apr 2011 - Apr 2012
Management & Executive Development Centre of the Hong Kong Polytechnic University	MPF System 2011 Module I: A Review on MPF Performance in 2010	1	May 2011- May 2012
Management & Executive Development Centre of the Hong Kong Polytechnic University	MPF System 2011 Module II: MPF 10th Anniversary: A review and latest development	2	May 2011- May 2012
Principal Insurance Company (HK) Limited	Companion with your clients for better retirement life	2	May 2011- Apr 2012
The Life Underwriters Association of Hong Kong Limited	強積金投資基金大解構	2	Apr 2011 - Mar 2012