

職業退休計劃統計數字

ORSO SCHEMES STATISTICS

統計數字

Statistics

A. 職業退休計劃統計數字概要

ORSO Schemes Statistical Highlights

B. 截至2021年9月30日的職業退休計劃統計數字

Statistics on ORSO Schemes as at 30 September 2021

A. 職業退休計劃統計數字概要

ORSO Schemes Statistical Highlights

截至2021年9月30日，總共有3,705個職業退休計劃，包括3,220個職業退休註冊計劃及485個職業退休豁免計劃。在這3,705個職業退休計劃中，有2,913個計劃獲強積金豁免。下列的統計數字可較全面地分析這些計劃的特點。

As at 30 September 2021, there were 3,705 ORSO schemes, comprising of 3,220 ORSO registered schemes and 485 ORSO exempted schemes. Out of these 3,705 ORSO schemes 2,913 schemes were exempted from MPF requirements. The following statistics are compiled to give a more comprehensive picture of the characteristics of these schemes.

按利益種類劃分的職業退休計劃數目

Number of ORSO Schemes by Benefit Type

	界定 供款計劃 Defined Contribution Schemes	界定 利益計劃 Defined Benefit Schemes	總數 Total
獲強積金豁免 MPF Exempted	2,670 (92%)	243 (8%)	2,913 (100%)
沒有強積金豁免 Non-MPF Exempted	664 (84%)	128 (16%)	792 (100%)
總數 Total	3,334 (90%)	371 (10%)	3,705 (100%)

按計劃安排劃分的職業退休計劃數目

Number of ORSO Schemes by Scheme Arrangement

	受保險安排所規管 Regulated by Insurance Arrangement	受信託所管限 Governed by Trust	其他 Others	總數 Total
獲強積金豁免 MPF Exempted	17 (1%)	2,828 (97%)	68 (2%)	2,913 (100%)
沒有強積金豁免 Non-MPF Exempted	175 (22%)	562 (71%)	55 (7%)	792 (100%)
總數 Total	192 (5%)	3,390 (91%)	123 (3%)	3,705 (100%)*

* 因四捨五入的關係，各項百分比的總和未必等同總計數字。

Percentage may not sum up to the total due to rounding.

按本籍劃分的職業退休計劃數目

Number of ORSO Schemes by Domicile

	以香港為本籍 Hong Kong Domiciled	以離岸地區為本籍 Offshore	總數 Total
獲強積金豁免 MPF Exempted	2,727 (94%)	186 (6%)	2,913 (100%)
沒有強積金豁免 Non-MPF Exempted	520 (66%)	272 (34%)	792 (100%)
總數 Total	3,247 (88%)	458 (12%)	3,705 (100%)

按匯集安排劃分的職業退休註冊計劃數目

Number of ORSO Registered Schemes by Pooling Arrangement

	參與匯集協議的計劃 Pooled Schemes	不參與匯集協議的計劃 Non-Pooled Schemes	總數 Total
獲強積金豁免 MPF Exempted	2,497 (91%)	234 (9%)	2,731 (100%)
沒有強積金豁免 Non-MPF Exempted	376 (77%)	113 (23%)	489 (100%)
總數 Total	2,873 (89%)	347 (11%)	3,220 (100%)

職業退休註冊計劃的成員數目

Number of Scheme Members for ORSO Registered Schemes

	香港身分證持有人 HKID Card Holder	非香港身分證持有人 Non-HKID Card Holder	總數 Total
獲強積金豁免 MPF Exempted	260,943 (99%)	3,368 (1%)	264,311 (100%)
沒有強積金豁免 Non-MPF Exempted	35,670 (97%)	1,210 (3%)	36,880 (100%)
總數 Total	296,613 (98%)	4,578 (2%)	301,191 (100%)

僱主及僱員的供款額 (百萬港元) (註)

Contribution Amount by Employers and Employees (HK\$m) (Note)

	僱主的供款 Employers' Contributions	僱員的供款 Employees' Contributions	總數 Total
獲強積金豁免 MPF Exempted	16,589 (79%)	4,278 (21%)	20,867 (100%)
沒有強積金豁免 Non-MPF Exempted	799 (42%)	1,095 (58%)	1,894 (100%)
總數 Total	17,388 (76%)	5,373 (24%)	22,761 (100%)

B. 截至 2021 年 9 月 30 日的 職業退休計劃統計數字
Statistics on ORSO Schemes as at 30 September 2021

下列統計數字會每季重新編製

The following statistics are compiled on a quarterly basis.

計劃種類 Scheme Type	計劃數目 No. of Schemes		
	獲強積金豁免 MPF Exempted	沒有強積金豁免 Non-MPF Exempted	總數 Total
註冊計劃 Registered Schemes	2,731	489	3,220
豁免計劃 Exempted Schemes	182	303	485
總數 Total	2,913	792	3,705

在本季內新註冊的職業退休計劃數目

Number of ORSO Schemes Newly Registered During the Quarter

計劃安排 Scheme Arrangement	計劃數目 No. of Schemes		
	參與匯集協議的計劃 Pooled Schemes	不參與匯集協議的計劃 Non-Pooled Schemes	總數 Total
受保險安排所規管 Regulated by Insurance Arrangement	0	0	0
受信託所管限 Governed by Trust	3	1	4
總數 Total	3	1	4

職業退休註冊計劃的成員數目 - 按計劃安排及利益種類劃分
Membership Size of ORSO Registered Schemes - by Scheme Arrangement and by Benefit Type

(i) 獲強積金豁免的職業退休註冊計劃

MPF Exempted ORSO Registered Schemes

	參與匯集協議的計劃 Pooled Schemes		不參與匯集協議的計劃 Non-Pooled Schemes		總數 Total	
	成員人數 No. of Members	計劃數目 No. of Schemes	成員人數 No. of Members	計劃數目 No. of Schemes	成員人數 No. of Members	計劃數目 No. of Schemes
受信託所管限 Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes	52,751	2,426	108,880	142	161,631	2,568
(ii) 界定利益計劃 Defined Benefit Schemes	4,876	71	97,804	92	102,680	163
(iii) 總數 Total	57,627	2,497	206,684	234	264,311	2,731

(ii) 沒有強積金豁免的職業退休註冊計劃

Non-MPF Exempted ORSO Registered Schemes

	參與匯集協議的計劃 Pooled Schemes		不參與匯集協議的計劃 Non-Pooled Schemes		總數 Total	
	成員人數 No. of Members	計劃數目 No. of Schemes	成員人數 No. of Members	計劃數目 No. of Schemes	成員人數 No. of Members	計劃數目 No. of Schemes
(A) 受保險安排所管限 Regulated by Insurance Arrangement						
(i) 界定供款計劃 Defined Contribution Schemes	6,907	133	826	2	7,733	135
(ii) 界定利益計劃 Defined Benefit Schemes	107	2	0	0	107	2
(iii) 分項總數 Subtotal	7,014	135	826	2	7,840	137
(B) 受信託所管限 Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes	6,522	236	16,681	101	23,203	337
(ii) 界定利益計劃 Defined Benefit Schemes	213	5	5,624	10	5,837	15
(iii) 分項總數 Subtotal	6,735	241	22,305	111	29,040	352
(C) 受保險安排所規管及受信託所管限的職業退休計劃總數 Aggregate of Schemes Regulated by Insurance Arrangement and Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes (A)(i)+(B)(i)	13,429	369	17,507	103	30,936	472
(ii) 界定利益計劃 Defined Benefit Schemes (A)(ii)+(B)(ii)	320	7	5,624	10	5,944	17
(iii) 總數 Total	13,749	376	23,131	113	36,880	489

(iii) 獲強積金豁免及沒有強積金豁免的職業退休註冊計劃總數

Aggregate of MPF Exempted and Non-MPF Exempted ORSO Registered Schemes

	參與匯集協議的計劃 Pooled Schemes		不參與匯集協議的計劃 Non-Pooled Schemes		總數 Total	
	成員人數 No. of Members	計劃數目 No. of Schemes	成員人數 No. of Members	計劃數目 No. of Schemes	成員人數 No. of Members	計劃數目 No. of Schemes
(A) 受保險安排所管限 Regulated by Insurance Arrangement						
(i) 界定供款計劃 Defined Contribution Schemes	6,907	133	826	2	7,733	135
(ii) 界定利益計劃 Defined Benefit Schemes	107	2	0	0	107	2
(iii) 分項總數 Subtotal	7,014	135	826	2	7,840	137
(B) 受信託所管限 Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes	59,273	2,662	125,561	243	184,834	2,905
(ii) 界定利益計劃 Defined Benefit Schemes	5,089	76	103,428	102	108,517	178
(iii) 分項總數 Subtotal	64,362	2,738	228,989	345	293,351	3,083
(C) 受保險安排所規管及受信託所管限的職業退休計劃總數 Aggregate of Schemes Regulated by Insurance Arrangement and Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes (A)(i)+(B)(i)	66,180	2,795	126,387	245	192,567	3,040
(ii) 界定利益計劃 Defined Benefit Schemes (A)(ii)+(B)(ii)	5,196	78	103,428	102	108,624	180
(iii) 總數 Total	71,376	2,873	229,815	347	301,191	3,220

職業退休註冊計劃的供款額 - 按計劃安排及利益種類劃分(註)
Contribution Amount of ORSO Registered Schemes - by Scheme Arrangement and by Benefit Type (Note)

(i) 獲強積金豁免的職業退休註冊計劃

MPF Exempted ORSO Registered Schemes

	參與匯集協議的計劃 Pooled Schemes		不參與匯集協議的計劃 Non-Pooled Schemes		總數 Total	
	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes
受信託所管限 Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes	3,278	2,419	9,642	140	12,920	2,559
(ii) 界定利益計劃 Defined Benefit Schemes	575	68	7,372	91	7,947	159
(iii) 總數 Total	3,853	2,487	17,014	231	20,867	2,718

(ii) 沒有強積金豁免的職業退休註冊計劃

Non-MPF Exempted ORSO Registered Schemes

	參與匯集協議的計劃 Pooled Schemes		不參與匯集協議的計劃 Non-Pooled Schemes		總數 Total	
	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes
(A) 受保險安排所管限 Regulated by Insurance Arrangement						
(i) 界定供款計劃 Defined Contribution Schemes	44	133	19	2	63	135
(ii) 界定利益計劃 Defined Benefit Schemes	0	2	0	0	0	2
(iii) 分項總數 Subtotal	44	135	19	2	63	137
(B) 受信託所管限 Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes	188	230	1,520	94	1,708	324
(ii) 界定利益計劃 Defined Benefit Schemes	4	5	119	10	123	15
(iii) 分項總數 Subtotal	192	235	1,639	104	1,831	339
(C) 受保險安排所規管及受信託所管限的職業退休計劃總數 Aggregate of Schemes Regulated by Insurance Arrangement and Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes (A)(i)+(B)(i)	232	363	1,539	96	1,771	459
(ii) 界定利益計劃 Defined Benefit Schemes (A)(ii)+(B)(ii)	4	7	119	10	123	17
(iii) 總數 Total	236	370	1,658	106	1,894	476

(iii) 獲強積金豁免及沒有強積金豁免的職業退休註冊計劃總數

Aggregate of MPF Exempted and Non-MPF Exempted ORSO Registered Schemes

	參與匯集協議的計劃 Pooled Schemes		不參與匯集協議的計劃 Non-Pooled Schemes		總數 Total	
	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes
(A) 受保險安排所管限 Regulated by Insurance Arrangement						
(i) 界定供款計劃 Defined Contribution Schemes	44	133	19	2	63	135
(ii) 界定利益計劃 Defined Benefit Schemes	0	2	0	0	0	2
(iii) 分項總數 Subtotal	44	135	19	2	63	137
(B) 受信託所管限 Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes	3,466	2,649	11,162	234	14,628	2,883
(ii) 界定利益計劃 Defined Benefit Schemes	579	73	7,491	101	8,070	174
(iii) 分項總數 Subtotal	4,045	2,722	18,653	335	22,698	3,057
(C) 受保險安排所規管及受信託所管限的職業退休計劃總數 Aggregate of Schemes Regulated by Insurance Arrangement and Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes (A)(i)+(B)(i)	3,510	2,782	11,181	236	14,691	3,018
(ii) 界定利益計劃 Defined Benefit Schemes (A)(ii)+(B)(ii)	579	75	7,491	101	8,070	176
(iii) 總數 Total	4,089	2,857	18,672	337	22,761	3,194

職業退休註冊計劃的資產值 - 按計劃安排及利益種類劃分(註)
Asset Size of ORSO Registered Schemes - by Scheme Arrangement and by Benefit Type (Note)

(i) 獲強積金豁免的職業退休註冊計劃

MPF Exempted ORSO Registered Schemes

	參與匯集協議的計劃 Pooled Schemes		不參與匯集協議的計劃 Non-Pooled Schemes		總數 Total	
	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes
受信託所管限 Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes	52,510	2,419	171,709	140	224,219	2,559
(ii) 界定利益計劃 Defined Benefit Schemes	5,512	68	118,657	91	124,169	159
(iii) 總數 Total	58,022	2,487	290,366	231	348,388	2,718

(ii) 沒有強積金豁免的職業退休註冊計劃

Non-MPF Exempted ORSO Registered Schemes

	參與匯集協議的計劃 Pooled Schemes		不參與匯集協議的計劃 Non-Pooled Schemes		總數 Total	
	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes
(A) 受保險安排所管限 Regulated by Insurance Arrangement						
(i) 界定供款計劃 Defined Contribution Schemes	828	133	385	2	1,213	135
(ii) 界定利益計劃 Defined Benefit Schemes	111	2	0	0	111	2
(iii) 分項總數 Subtotal	939	135	385	2	1,324	137
(B) 受信託所管限 Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes	2,124	230	9,192	94	11,316	324
(ii) 界定利益計劃 Defined Benefit Schemes	99	5	3,548	10	3,647	15
(iii) 分項總數 Subtotal	2,223	235	12,740	104	14,963	339
(C) 受保險安排所規管及受信託所管限的職業退休計劃總數 Aggregate of Schemes Regulated by Insurance Arrangement and Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes (A)(i)+(B)(i)	2,952	363	9,577	96	12,529	459
(ii) 界定利益計劃 Defined Benefit Schemes (A)(ii)+(B)(ii)	210	7	3,548	10	3,758	17
(iii) 總數 Total	3,162	370	13,125	106	16,287	476

(iii) 獲強積金豁免及沒有強積金豁免的職業退休註冊計劃總數

Aggregate of MPF Exempted and Non-MPF Exempted ORSO Registered Schemes

	參與匯集協議的計劃 Pooled Schemes		不參與匯集協議的計劃 Non-Pooled Schemes		總數 Total	
	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes
(A) 受保險安排所管限 Regulated by Insurance Arrangement						
(i) 界定供款計劃 Defined Contribution Schemes	828	133	385	2	1,213	135
(ii) 界定利益計劃 Defined Benefit Schemes	111	2	0	0	111	2
(iii) 分項總數 Subtotal	939	135	385	2	1,324	137
(B) 受信託所管限 Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes	54,634	2,649	180,901	234	235,535	2,883
(ii) 界定利益計劃 Defined Benefit Schemes	5,611	73	122,205	101	127,816	174
(iii) 分項總數 Subtotal	60,245	2,722	303,106	335	363,351	3,057
(C) 受保險安排所規管及受信託所管限的職業退休計劃總數 Aggregate of Schemes Regulated by Insurance Arrangement and Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes (A)(i)+(B)(i)	55,462	2,782	181,286	236	236,748	3,018
(ii) 界定利益計劃 Defined Benefit Schemes (A)(ii)+(B)(ii)	5,722	75	122,205	101	127,927	176
(iii) 總數 Total	61,184	2,857	303,491	337	364,675	3,194

職業退休註冊計劃資產值的分佈(註)

Distribution of Asset Size of ORSO Registered Schemes (Note)

按匯協議的數目劃分 - 匯集協議資產值幅度

By Number of Pooling Agreements - Asset Range for Pooling Agreements

(i) 獲強積金豁免的職業退休註冊計劃

MPF Exempted ORSO Registered Schemes

資產值幅度 (百萬港元) Asset Range (HK\$m)	匯集協議的 數目 No. of Pooling Agreements	所涵蓋的計劃 數目 No. of Schemes Covered	資產值 (百萬港元) Asset Size (HK\$m)
<50	5	13	95
50 - < 100	6	12	426
100 - < 500	9	235	2,626
500 - < 1,000	4	142	2,670
1,000 - < 1,500	4	185	4,727
1,500 - < 2,000	0	0	0
>= 2,000	8	1,900	47,478
總數 Total	36	2,487	58,022

(ii) 沒有強積金豁免的職業退休註冊計劃

Non-MPF Exempted ORSO Registered Schemes

資產值幅度 (百萬港元) Asset Range (HK\$m)	匯集協議的 數目 No. of Pooling Agreements	所涵蓋的計劃 數目 No. of Schemes Covered	資產值 (百萬港元) Asset Size (HK\$m)
<50	14	44	95
50 - < 100	1	4	8
100 - < 500	9	95	727
500 - < 1,000	4	73	748
1,000 - < 1,500	3	8	90
1,500 - < 2,000	0	0	0
>= 2,000	8	146	1,494
總數 Total	39	370	3,162

(iii) 獲強積金豁免及沒有強積金豁免的職業退休註冊計劃總數

Aggregate of MPF Exempted and Non-MPF Exempted ORSO Registered Schemes

資產值幅度 (百萬港元) Asset Range (HK\$m)	匯集協議的 數目 No. of Pooling Agreements	所涵蓋的計劃 數目 No. of Schemes Covered	資產值 (百萬港元) Asset Size (HK\$m)
<50	18	57	190
50 - < 100	6	16	434
100 - < 500	11	330	3,353
500 - < 1,000	5	215	3,418
1,000 - < 1,500	4	193	4,817
1,500 - < 2,000	0	0	0
>= 2,000	8	2,046	48,972
總數 Total	52	2,857	61,184

按不參與匯集協議計劃的數目劃分 - 計劃的資產值幅度
By Number of Non-pooled Schemes - Asset Range for schemes

(i) 獲強積金豁免的職業退休註冊計劃

MPF Exempted ORSO Registered Schemes

資產值幅度 (百萬港元) Asset Range (HK\$m)	計劃數目 No. of Schemes	資產值 (百萬港元) Asset Size (HK\$m)
<5	14	19
5 - < 10	11	78
10 - < 20	15	246
20 - < 30	11	281
30 - < 40	10	360
40 - < 50	11	500
50 - < 60	4	218
60 - < 70	6	392
70 - < 80	7	529
80 - < 100	10	866
>= 100	132	286,877
總數 Total	231	290,366

(ii) 沒有強積金豁免的職業退休註冊計劃

Non-MPF Exempted ORSO Registered Schemes

資產值幅度 (百萬港元) Asset Range (HK\$m)	計劃數目 No. of Schemes	資產值 (百萬港元) Asset Size (HK\$m)
<5	25	32
5 - < 10	17	133
10 - < 20	19	270
20 - < 30	5	120
30 - < 40	5	172
40 - < 50	2	82
50 - < 60	2	107
60 - < 70	2	138
70 - < 80	2	149
80 - < 100	1	82
>= 100	26	11,840
總數 Total	106	13,125

(iii) 獲強積金豁免及沒有強積金豁免的職業退休註冊計劃總數

Aggregate of MPF Exempted and Non-MPF Exempted ORSO Registered Schemes

資產值幅度 (百萬港元) Asset Range (HK\$m)	計劃數目 No. of Schemes	資產值 (百萬港元) Asset Size (HK\$m)
<5	39	51
5 - < 10	28	211
10 - < 20	34	516
20 - < 30	16	401
30 - < 40	15	532
40 - < 50	13	582
50 - < 60	6	325
60 - < 70	8	530
70 - < 80	9	678
80 - < 100	11	948
>= 100	158	298,717
總數 Total	337	303,491

按匯集協議及不參與匯集協議計劃總數劃分 - 計劃的資產值幅度

By Aggregate of Pooled and Non-pooled Schemes - Asset Range for schemes

(i) 獲強積金豁免的職業退休註冊計劃

MPF Exempted ORSO Registered Schemes

資產值幅度 (百萬港元) Asset Range (HK\$m)	計劃數目 No. of Schemes	資產值 (百萬港元) Asset Size (HK\$m)
<1	276	131
1 - < 2	297	445
2 - < 10	1,042	5,296
10 - < 20	407	5,807
20 - < 30	159	3,844
30 - < 50	151	5,922
50 - < 100	152	10,791
>=100	234	316,152
總數 Total	2,718	348,388

(ii) 沒有強積金豁免的職業退休註冊計劃

Non-MPF Exempted ORSO Registered Schemes

資產值幅度 (百萬港元) Asset Range (HK\$m)	計劃數目 No. of Schemes	資產值 (百萬港元) Asset Size (HK\$m)
<1	125	40
1 - < 2	78	111
2 - < 10	142	664
10 - < 20	48	682
20 - < 30	20	499
30 - < 50	17	631
50 - < 100	14	983
>=100	32	12,677
總數 Total	476	16,287

(iii) 獲強積金豁免及沒有強積金豁免的職業退休註冊計劃總數

Aggregate of MPF Exempted and Non-MPF Exempted ORSO Registered Schemes

資產值幅度 (百萬港元) Asset Range (HK\$m)	計劃數目 No. of Schemes	資產值 (百萬港元) Asset Size (HK\$m)
<1	401	171
1 - < 2	375	556
2 - < 10	1,184	5,960
10 - < 20	455	6,489
20 - < 30	179	4,343
30 - < 50	168	6,553
50 - < 100	166	11,774
>=100	266	328,829
總數 Total	3,194	364,675

註：統計數字乃根據截至2021年9月30日的職業退休註冊計劃向積金局呈交的最新周年申報表所載之資料而編製。

Note: These statistics are compiled on the basis of the latest annual returns filed with the MPFA up to 30 September 2021 in respect of registered schemes.