# **Highlights of MPF Facts and Figures**

## **MPF System**

Industry Participants, Schemes and Funds (31.3.2023)



- 1 Excluding trustees which operate only approved pooled investment funds and/or do not operate any MPF scheme and excluding schemes and funds to be terminated.
- 2 A principal intermediary is a business entity registered by MPFA as an intermediary for selling, marketing or giving advice on MPF schemes.
- 3 A subsidiary intermediary is a person registered by MPFA as an intermediary for selling, marketing or giving advice on MPF schemes on behalf of the principal intermediary to which the person is attached.
- 4 An approved pooled investment fund refers to a type of investment fund into which a constituent fund invests.
- 5 An index-tracking collective investment scheme refers to a collective investment scheme which has the sole investment objective of tracking a particular market index.

#### Enrolment





#### Net Asset Values (NAV) and Contributions

#### **Investment Performance and Fees**

#### Investment Performance (1.12.2000 – 31.3.2023)

The annualized net internal rate of return (net of fees) since the inception of the MPF System in Dec 2000 is **2.7%**, against an annualized inflation rate of 1.8% over the same period

#### **MPF Fund Fees**

The fund expense ratio (FER) was introduced in Dec 2007. The average FER has decreased by 37% from 2.10% in Dec 2007 to **1.33%** as at 31.3.2023

#### **MPFA Business Operation** (1.4.2022 – 31.3.2023)

#### **Industry Supervision**



#### **Member Protection**



#### Public Education, Publicity and Engagement



**127** sessions of customized education programmes for existing and prospective scheme members



Chairman and senior executives participated in over **20** public speaking engagements



Chairman and the management team attended around **150** sessions of engagement activities with different stakeholder groups

# Stakeholders Consultation Exercise on eMPF Platform Front-End Portal

(29.12.2021 - 19.7.2022)



A total of **104** consultation sessions were conducted, reaching out to over **190** stakeholder groups and **3 300** participants



Around **1 500** comments and suggestions on user experience/user interface and general issues of the eMPF Platform were received

#### **Customer Service**



## **Key Performance Indicators (KPIs)**

