

Good MPF Employer Award 2021-22



Application Form for Employers (Application Deadline: 30 June 2022)

Points to note:

- You are encouraged to submit via the [online application system](#) (click [here](#)), which is more efficient and convenient.
- If you choose to use this application form, please type the information directly in the fields and email the completed form to goodMPFemployer@mpfa.org.hk. Handwritten forms may result in a longer processing time.
- You will receive an email to acknowledge the receipt of your application. Please do not submit duplicate application of printed and/or online versions.
- For details of the Good MPF Employer Award, e-Contribution Award and MPF Support Award, please refer to the [Detailed Eligibility and Assessment Criteria](#).

Part I Company / Organization Details

- ☐ Our company / organization is applying for the Good MPF Employer Award for **the first time**.
- ☐ Our company / organization has **previously been awarded** the Good MPF Employer Award.
- (Year(s) awarded: ☐ 2014-15 ☐ 2015-16 ☐ 2016-17 ☐ 2017-18 ☐ 2018-19 ☐ 2019-20 ☐ 2020-21)

Company / Organization Name	English:	Nature of Business
	Chinese:	
ORSO Registration No. <i>(Applicable to a company / organization participating in an ORSO scheme)</i>		<input type="checkbox"/> Business Management/ Consultancy Services <input type="checkbox"/> Catering/Hotel/Tourism <input type="checkbox"/> Construction/Engineering <input type="checkbox"/> Education/Training <input type="checkbox"/> Environmental/Cleaning Service <input type="checkbox"/> Finance/Insurance/Investment <input type="checkbox"/> Health Care/Medical <input type="checkbox"/> IT/Communications <input type="checkbox"/> Logistics/Transportation <input type="checkbox"/> Media/Marketing <input type="checkbox"/> Public Service/Govt. Dept. <input type="checkbox"/> Real Estate/Property Management <input type="checkbox"/> Religious/Non-profit Org. <input type="checkbox"/> Sports/Recreations <input type="checkbox"/> Trading/Wholesale/Retail <input type="checkbox"/> Others
MPF Participation No.		
Business Registration Certificate No.		
Website		
Address		
		No. of Employees <i>(Full-time and part-time)</i> <input type="checkbox"/> 1-9 <input type="checkbox"/> 10-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-249 <input type="checkbox"/> 250-499 <input type="checkbox"/> 500-999 <input type="checkbox"/> 1,000 or more

Contact Person Details *(To receive information about the Award or enquiries from the MPFA.)*

Title	<input type="checkbox"/> Dr <input type="checkbox"/> Mr <input type="checkbox"/> Ms <input type="checkbox"/> Miss <input type="checkbox"/> Mrs		
Name		Phone	
Position		Email	

Part II Good MPF Employer Award

As at 31 March 2022, our company / organization has participated in one (or more) MPF scheme(s) for at least one year.

☐ Yes ☐ No

From 1 April 2021 to 31 March 2022, our company / organization offered the following retirement protection to our employees: *(Please ✓ where appropriate)*

<input type="checkbox"/>	(1) Name of MPF scheme(s) our company / organization has participated in: <i>(Please ✓ where appropriate, you can choose more than one scheme)</i>	AIA Company (Trustee) Limited
		<input type="checkbox"/> AIA MPF - Prime Value Choice Bank Consortium Trust Company Limited <input type="checkbox"/> AMTD MPF Scheme <input type="checkbox"/> BCT (MPF) Industry Choice <input type="checkbox"/> BCT (MPF) Pro Choice <input type="checkbox"/> Invesco Strategic MPF Scheme <input type="checkbox"/> Manulife RetireChoice (MPF) Scheme <i>(Remarks: Formerly Allianz Global Investor MPF Plan)</i>

		<p>Bank of Communications Trustee Limited</p> <p><input type="checkbox"/> BCOM Joyful Retirement MPF Scheme</p> <p>Bank of East Asia (Trustees) Limited</p> <p><input type="checkbox"/> BEA (MPF) Industry Scheme</p> <p><input type="checkbox"/> BEA (MPF) Master Trust Scheme</p> <p><input type="checkbox"/> BEA (MPF) Value Scheme</p> <p>BOCI-Prudential Trustee Limited</p> <p><input type="checkbox"/> BOC-Prudential Easy-Choice Mandatory Provident Fund Scheme</p> <p><input type="checkbox"/> My Choice Mandatory Provident Fund Scheme</p> <p>China Life Trustees Limited</p> <p><input type="checkbox"/> China Life MPF Master Trust Scheme</p> <p>HSBC Provident Fund Trustee (Hong Kong) Limited</p> <p><input type="checkbox"/> Fidelity Retirement Master Trust</p> <p><input type="checkbox"/> Haitong MPF Retirement Fund</p> <p><input type="checkbox"/> Hang Seng Mandatory Provident Fund - SuperTrust Plus</p> <p><input type="checkbox"/> HSBC Mandatory Provident Fund - SuperTrust Plus</p> <p><input type="checkbox"/> Sun Life MPF Master Trust</p> <p>Manulife Provident Funds Trust Company Limited</p> <p><input type="checkbox"/> Manulife Global Select (MPF) Scheme</p> <p>Principal Trust Company (Asia) Limited</p> <p><input type="checkbox"/> Principal MPF - Simple Plan</p> <p><input type="checkbox"/> Principal MPF - Smart Plan</p> <p><input type="checkbox"/> Principal MPF Scheme Series 800</p> <p>RBC Investor Services Trust Hong Kong Limited</p> <p><input type="checkbox"/> SHKP MPF Employer Sponsored Scheme</p> <p>Sun Life Pension Trust Limited</p> <p><input type="checkbox"/> Sun Life MPF Basic Scheme</p> <p><input type="checkbox"/> Sun Life MPF Comprehensive Scheme</p> <p>Sun Life Trustee Company Limited</p> <p><input type="checkbox"/> Sun Life Rainbow MPF Scheme</p> <p>YF Life Trustees Limited</p> <p><input type="checkbox"/> MASS Mandatory Provident Fund Scheme</p>				
		<table border="1"> <tr> <td>The above schemes were offered to:</td> <td> <input type="checkbox"/> All staff <input type="checkbox"/> Selected employees who met certain criteria </td> </tr> </table>	The above schemes were offered to:	<input type="checkbox"/> All staff <input type="checkbox"/> Selected employees who met certain criteria		
The above schemes were offered to:	<input type="checkbox"/> All staff <input type="checkbox"/> Selected employees who met certain criteria					
<input type="checkbox"/>	(2) Offered MPF voluntary contributions* to employees	<table border="1"> <tr> <td>Matching voluntary contributions by employees?</td> <td> <input type="checkbox"/> Yes <input type="checkbox"/> No </td> </tr> <tr> <td>Voluntary contributions offered to:</td> <td> <input type="checkbox"/> All staff <input type="checkbox"/> Selected employees who met certain criteria </td> </tr> </table>	Matching voluntary contributions by employees?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Voluntary contributions offered to:	<input type="checkbox"/> All staff <input type="checkbox"/> Selected employees who met certain criteria
Matching voluntary contributions by employees?	<input type="checkbox"/> Yes <input type="checkbox"/> No					
Voluntary contributions offered to:	<input type="checkbox"/> All staff <input type="checkbox"/> Selected employees who met certain criteria					
<p>*Note: Voluntary contributions to employees refer to the amount of contributions made by employers to employees in an MPF scheme exceeding the amount of mandatory contributions required under the MPF legislation.</p>						
<input type="checkbox"/>	(3) Offered other forms of retirement benefits that are related to the MPF System	<p><input type="checkbox"/> Made MPF contributions for employees aged over 65</p> <p><input type="checkbox"/> Exempted retired employees from MPF and long service payment offsetting</p> <p><input type="checkbox"/> Provided both ORSO and MPF contribution for employees^</p> <p><input type="checkbox"/> Others (Please specify): _____</p>				
<p>^Note: Providing one MPF Scheme and one MPF-exempted ORSO scheme for employees to choose from does not qualify as “additional retirement protection provided to employees”.</p>						

Part III	e-Contribution Award <i>(Applicants must meet the assessment criteria of the Good MPF Employer Award to apply for this Award.)</i>
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From 1 April 2021 to 31 March 2022, our company / organization submitted contribution data (e.g. remittance statements) or made contribution payments electronically for three months or more, and will use online methods[#] to submit application for this year's award. (Please ✓ where appropriate)

<input type="checkbox"/>	Submitted contribution data (e.g. remittance statements) electronically	<input type="checkbox"/> By email <input type="checkbox"/> Through website / online platform provided by trustee(s) <input type="checkbox"/> Data file sent via channels specified by trustee(s) (e.g. website, CD-ROM, USB Drive) <input type="checkbox"/> Others, please specify: _____
<input type="checkbox"/>	Made contribution payments electronically	<input type="checkbox"/> By direct debit method (i.e. autopay) <input type="checkbox"/> By online banking <input type="checkbox"/> By e-cheque <input type="checkbox"/> By PPS <input type="checkbox"/> Others, please specify: _____

#Note: Online methods refer to the application submitted through the online application website provided by the MPFA or by emailing the electronic form in PDF format, **excluding application forms by handwritten, scanned, sent via fax or post.**

Part IV	MPF Support Award <i>(Applicants must meet the assessment criteria of the Good MPF Employer Award to apply for this Award.)</i>
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(1) From 1 April 2021 to 31 March 2022, our company / organization provided employees with at least two kinds of support services to help them manage their MPF during the award year. (Please ✓ where appropriate)

<input type="checkbox"/>	Organized MPF talks for employees
<input type="checkbox"/>	Provided employees with information about the MPF scheme(s)
<input type="checkbox"/>	Disseminated the latest information about the MPF System to employees
<input type="checkbox"/>	Provided assistance to employees on managing their MPF
<input type="checkbox"/>	Other support services, please specify: _____

(2) The support services our company / organization provided were related to the following topics:

<input type="checkbox"/>	MPF personal accounts consolidation
<input type="checkbox"/>	Employee Choice Arrangement (ECA)
<input type="checkbox"/>	Default Investment Strategy (DIS)
<input type="checkbox"/>	Tax Deductible Voluntary Contributions (TVC)
<input type="checkbox"/>	Performance of MPF funds
<input type="checkbox"/>	Environmental, Social & Governance (ESG) and MPF investment
<input type="checkbox"/>	Managing MPF accounts with digital tools
<input type="checkbox"/>	Others (Please specify): _____

Part V	Promotion Channels
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Our company / organization learnt about the Good MPF Employer Award from:

<input type="checkbox"/>	MPFA website
<input type="checkbox"/>	Email from MPFA
<input type="checkbox"/>	Referral by trustees, please specify _____
<input type="checkbox"/>	Newspaper, please specify _____
<input type="checkbox"/>	Publication, please specify _____
<input type="checkbox"/>	Website, please specify _____
<input type="checkbox"/>	Emails / letters from other organizations, please specify _____
<input type="checkbox"/>	Social Media (Facebook, LinkedIn), please specify _____
<input type="checkbox"/>	Referral by friends / business associates
<input type="checkbox"/>	Others, please specify _____

- ☐ Our company / organization hereby agrees and declares that:
- All information provided in this form is true and accurate.
 - From 1 April 2021 to 31 March 2022:
 - We complied with the MPF legislation and / or the ORSO requirements.
 - We did not have any judgment against us in respect of any charge brought by any statutory body.
 - We did not have any judgment against us in respect of any charge for delay in MPF contributions brought by the MPFA, or for delay in salary payments.
 - We did not have any conviction record of any criminal offence in Hong Kong or elsewhere.
 - The MPFA has the right to request our detailed payment records for random checking, to confirm the accuracy of the information provided in this application.
 - The MPFA may use the information in this form for data analysis on a collective basis for future development of the Award.
 - All decisions made by the MPFA regarding the eligibility of our company / organization are final.
 - If an awardee is later found to be ineligible or is no longer eligible for the Good MPF Employer Award, the MPFA will have the sole discretion to disqualify the awardee at any time.
- ☐ Our company / organization agrees to become a member of Friends of MPF if it receives the Good MPF Employer award and to receive publicity materials on the MPF and the MPFA, which will be sent regularly to the contact person by email.

Name	Position	Date

Personal Information Collection Statement:

The personal data supplied in this Form will be used only to process your application for the Good MPF Employer Award or for the Friends of MPF programme. The MPFA will not disclose or transfer your personal data to a third party without your consent. You may at any time request to cease to be a member of Friends of MPF and ask the MPFA to stop sending you publicity materials on the MPF and the MPFA. If you would like to make this request, please send your name and the email address at which you do not want to receive messages to the MPFA's External Affairs Division, by email to goodMPFemployer@mpfa.org.hk, or by post to Level 8, Tower 1, Kowloon Commerce Centre, 51 Kwai Cheong Road, Kwai Chung, New Territories, Hong Kong. You also have the right to request access to or to amend your personal data held by the MPFA. If you want to access or amend your personal data held by the MPFA, please send your request by post to the Personal Data Privacy Officer, Mandatory Provident Fund Schemes Authority, Level 8, Tower 1, Kowloon Commerce Centre, 51 Kwai Cheong Road, Kwai Chung, New Territories, Hong Kong. Please complete the Data Access Request Form (OPS003) before making the request to access information.