

**Continuing Professional Development (CPD)**  
**List of Approved Core CPD Activities**  
 持續專業進修 – 獲核准的持續專業進修核心活動

Name of Organizer 舉辦機構名稱	Title of Activity 活動名稱	No. of Core Hours 核心活動時數	Expiry Date 有效期
BCT Financial Limited 銀聯金融有限公司	Conduct of MPF Intermediaries and Development of the MPF System 強積金中介人操守及強積金制度發展	2	11/2021
China Life Insurance (Overseas) Co. Ltd. 中國人壽保險（海外）股份有限公司	Closer Look on Compliance in MPF Selling	2	7/2022
Convoy Global Holdings Limited	Default Investment Strategy Training for MPF Intermediaries 強積金中介人預設投資策略培訓	2	12/2021
	Tax Deductible Voluntary Contributions Training for MPF Intermediaries 「可扣稅自願性供款」強積金中介人培訓	2	12/2021
	Conduct of MPF Intermediaries and Development of the MPF System 強積金中介人操守及強積金制度發展	2	1/2022
Hong Kong Financial Services Professionals Association 香港金融業協會	Conduct of MPF Intermediaries and Development of the MPF System 強積金中介人操守及強積金制度發展	2	11/2021
	Conduct of MPF Intermediaries and 20th Anniversary of the MPF System 強積金中介人操守及強積金 20 周年回顧	2	5/2022
<u>Institute for Entrepreneurship, The Hong Kong Polytechnic University</u> 香港理工大學企業發展院	Conduct of MPF Intermediaries and Development of the MPF System 強積金中介人操守及強積金制度發展	2	11/2021
<u>Hong Kong Securities and Investment Institute</u> 香港證券及投資學會	Hong Kong Mandatory Retirement Schemes Trusts - MPF (Co-organized with the Hong Kong Trustees' Association Limited)	3	12/2021

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	<b>Hong Kong Mandatory Retirement Schemes Trusts - ORSO</b> (Co-organized with the Hong Kong Trustees' Association Limited)	3	12/2021
<b><u>Institute for Entrepreneurship, The Hong Kong Polytechnic University</u></b> 香港理工大學企業發展院	<b>Conduct of MPF Intermediaries and Development of the MPF System</b> 強積金中介人操守及強積金制度發展	2	11/2021
<b><u>Institute of Financial Planners of Hong Kong</u></b> 香港財務策劃師學會	<b>MPF Updates</b>	2	11/2021
	<b>Practices in Retirement Planning I</b>	2	11/2021
	<b>Conduct of MPF Intermediaries and Development of the MPF System</b> 強積金中介人操守及強積金制度發展	2	12/2021
	<b>Tax Deductible Voluntary Contributions Training for MPF Intermediaries</b> 「可扣稅自願性供款」強積金中介人培訓	2	11/2021
	<b>Default Investment Strategy Training for MPF Intermediaries</b> 強積金中介人預設投資策略培訓	2	12/2021
	<b>Conduct of MPF Intermediaries and 20th Anniversary of the MPF System</b> 強積金中介人操守及強積金 20 周年回顧	2	5/2022
<b><u>Institute of Professional Education and Knowledge of Vocational Training Council</u></b> 職業訓練局高峰進修學院	<b>Effective Tools for Retirement Planning and Related Code of Conduct for MPF Intermediaries</b> 有效退休策劃工具及強積金中介人相關行為守則	2	7/2022
	<b>Default Investment Strategy Training for MPF Intermediaries</b> 強積金中介人預設投資策略培訓	2	11/2021
	<b>Tax Deductible Voluntary Contributions Training for MPF Intermediaries</b> 「可扣稅自願性供款」強積金中介人培訓	2	11/2021

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	<b>Conduct of MPF Intermediaries and Development of the MPF System</b> 強積金中介人操守及強積金制度發展	2	9/2022
	<b>MPF &amp; HK Retirement Needs</b> 強積金與香港退休需要	2	12/2021
	<b>MPF Recent Development</b> 強積金最新發展	2	12/2021
	<b>Conduct of MPF Intermediaries and 20th Anniversary of the MPF System</b> 強積金中介人操守及強積金 20 周年回顧	2	5/2022
<b>Manulife (International) Limited</b> 宏利人壽保險（國際）有限公司	<b>ECA Training for MPF Intermediaries</b> 強積金中介人僱員自選安排培訓	2	12/2021
	<b>Conduct of MPF Intermediaries and Development of the MPF System</b> 強積金中介人操守及強積金制度發展	2	11/2021
<b>YF Life Insurance International Limited</b> 萬通保險國際有限公司	<b>Conduct of MPF Intermediaries and 20th Anniversary of the MPF System</b> 強積金中介人操守及強積金 20 周年回顧	2	5/2022
<b>Principal Investment &amp; Retirement Services Limited</b> 信安投資及退休金服務有限公司	<b>Conduct of MPF Intermediaries and Development of the MPF System</b> 強積金中介人操守及強積金制度發展	2	9/2022
	<b>Conduct of MPF Intermediaries and 20th Anniversary of the MPF System</b> 強積金中介人操守及強積金 20 周年回顧	2	9/2022
<b>Standard Academy of Insurance &amp; Management Ltd</b>	<b>Conduct of MPF Intermediaries and Development of the MPF System</b> 強積金中介人操守及強積金制度發展	2	12/2021
<b>Everbright Sun Hung Kai</b>	<b>Conduct of MPF Intermediaries and 20th Anniversary of the MPF System</b> 強積金中介人操守及強積金 20 周年回顧	2	9/2022

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Sun Life Hong Kong Limited 香港永明金融有限公司	Conduct of MPF Intermediaries and 20th Anniversary of the MPF System 強積金中介人操守及強積金 20 周年回顧	2	5/2022
The Bank of East Asia Limited	Conduct of MPF Intermediaries and 20th Anniversary of the MPF System 強積金中介人操守及強積金 20 周年回顧	2	9/2022
Itech (Asia) Company Limited	Conduct of MPF Intermediaries and 20th Anniversary of the MPF System 強積金中介人操守及強積金 20 周年回顧	2	9/2022
The Life Underwriter Association of Hong Kong Limited	Conduct of MPF Intermediaries and Development of the MPF System 強積金中介人操守及強積金制度發展	2	12/2021
The Professional Insurance Brokers Association	Conduct of MPF Intermediaries and Development of the MPF System 強積金中介人操守及強積金制度發展	2	12/2021
The Hong Kong Confederation of Insurance Brokers	Conduct of MPF Intermediaries and 20th Anniversary of the MPF System 強積金中介人操守及強積金 20 周年回顧	2	5/2022