



OCCUPATIONAL RETIREMENT SCHEMES ORDINANCE

For continuation of item (3) of Section V of the application form for additional entries of trustees

**Supplementary Form 2B
which shall form part of
the Application Form ORS-2**

(1) Name of the Scheme (in English): _____

(in Chinese): _____

(2) Name of pooling agreement (in English) : _____

(in Chinese) : _____

(3) Particulars of the trustee :

(a) Name (in English) : _____

(in Chinese) : _____

| | | | | | |
|------------------|--|--|--|--|--|
| For official use | | | | | |
| Code | | | | | |

(b) Please tick the appropriate box below (see note 12):

- Registered office in Hong Kong
- Principal place of business in Hong Kong
- Business address
- Residential address

Address (in English):

_____ | _____ | _____ | _____
Flat/Room Floor Block Name of building

_____ | _____
Street no. Name of street

_____ | _____
Name of district/city/province Area code/Postal code

Name of country

(c) Telephone no. : _____ Fax no. : _____

(d) Email address: _____

(e) Hong Kong identity card no., if applicable : _____



(f) Date of appointment:

| | | | | | | | |
|--|--|--|--|--|--|--|--|
| | | | | | | | |
|--|--|--|--|--|--|--|--|

Day Month Year

(g) The type of trustee as described under the governing rules of the scheme:

- Alternate Trustee
- Emergency Trustee
- Co-Trustee
- Other, please specify: _____
- Not Applicable

(h) Status of trustee (see note 21) :

Employer trustee

Non-employer trustee

(i) Is the trustee named above (in the case of an individual) ordinarily resident in Hong Kong and is the holder of a Hong Kong identity card within the meaning of the Registration of Persons Ordinance (Cap. 177) or (in the case of a body corporate) having a place of business in Hong Kong?

Yes No

(j) Is the trustee named above a registered trust company (see definition in note 1)?

Yes No

NOTE : This supplementary form can be photocopied for further entries if necessary.