

**Continuing Professional Development (CPD)**  
**List of Currently Approved Core CPD Activities**  
 持續專業進修 – 獲核准的持續專業進修核心活動

Name of Organizer 舉辦機構名稱	Title of Activity 活動名稱	No. of Core Hours 核心活動時數	Expiry Date 有效期
BCT Financial Limited 銀聯金融有限公司	Tax Deductible Voluntary Contributions Training for MPF Intermediaries 「可扣稅自願性供款」強積金中介人培訓	2	10/2020
	Conduct of MPF Intermediaries and Development of the MPF System 強積金中介人操守及強積金制度發展	2	11/2020
China Life Insurance (Overseas) Co. Ltd. 中國人壽保險（海外）股份有限公司	Closer Look on Compliance in MPF Selling 強積金合規銷售睇真 D	2	6/2021
	Tax Deductible Voluntary Contributions Training for MPF Intermediaries 「可扣稅自願性供款」強積金中介人培訓	2	10/2020
Convoy Financial Services Limited	Tax Deductible Voluntary Contributions Training for MPF Intermediaries 「可扣稅自願性供款」強積金中介人培訓	2	10/2020
	Conduct of MPF Intermediaries and Development of the MPF System 強積金中介人操守及強積金制度發展	2	11/2020
	Default Investment Strategy Training for MPF Intermediaries 強積金中介人預設投資策略培訓	2	11/2020
Heepon Company Limited	Tax Deductible Voluntary Contributions Training for MPF Intermediaries 「可扣稅自願性供款」強積金中介人培訓	2	10/2020
	Conduct of MPF Intermediaries and Development of the MPF System 強積金中介人操守及強積金制度發展	2	8/2021
Hong Kong Financial Services Professionals Association 香港金融業協會	Tax Deductible Voluntary Contributions Training for MPF Intermediaries 「可扣稅自願性供款」強積金中介人培訓	2	10/2020

Name of Organizer 舉辦機構名稱	Title of Activity 活動名稱	No. of Core Hours 核心活動時數	Expiry Date 有效期
	<b>Conduct of MPF Intermediaries and Development of the MPF System</b> 強積金中介人操守及強積金制度發展	2	8/2021
<b><u>Hong Kong Securities and Investment Institute</u></b> 香港證券及投資學會	<b>Tax Deductible Voluntary Contributions Training for MPF Intermediaries</b> 「可扣稅自願性供款」強積金中介人培訓	2	10/2020
	<b>Default Investment Strategy Training for MPF Intermediaries</b> 強積金中介人預設投資策略培訓	2	11/2020
	<b>Hong Kong Mandatory Retirement Schemes Trusts - MPF (Co-organized with the Hong Kong Trustees' Association Limited)</b>	3	6/2021
	<b>Hong Kong Mandatory Retirement Schemes Trusts - ORSO (Co-organized with the Hong Kong Trustees' Association Limited)</b>	3	6/2021
<b><u>Institute for Entrepreneurship, The Hong Kong Polytechnic University</u></b> 香港理工大學企業發展院	<b>Tax Deductible Voluntary Contributions Training for MPF Intermediaries</b> 「可扣稅自願性供款」強積金中介人培訓	2	10/2020
	<b>Structure a Suitable Retirement Portfolio</b>	2	11/2020
<b><u>Institute of Financial Planners of Hong Kong</u></b> 香港財務策劃師學會	<b>Tax Deductible Voluntary Contributions Training for MPF Intermediaries</b> 「可扣稅自願性供款」強積金中介人培訓	2	10/2020
	<b>Conduct of MPF Intermediaries and Development of the MPF System</b> 強積金中介人操守及強積金制度發展	2	8/2021
	<b>MPF – Review and the Way Forward</b>	2	11/2020
	<b>MPF Updates</b>	2	10/2020
	<b>Practices in Retirement Planning I</b>	2	10/2020
	<b>Default Investment Strategy Training for MPF Intermediaries</b> 強積金中介人預設投資策略培訓	2	11/2020

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<b>Institute of Professional Education and Knowledge of Vocational Training Council</b> 職業訓練局高峰進修學院	<b>MPF Recent Development</b> 強積金最新發展	2	8/2021
	<b>Tax Deductible Voluntary Contributions Training for MPF Intermediaries</b> 「可扣稅自願性供款」強積金中介人培訓	2	9/2020
	<b>Conduct of MPF Intermediaries and Development of the MPF System</b> 強積金中介人操守及強積金制度發展	2	8/2021
	<b>Enhanced Regulation of MPF Intermediaries</b> 加強對強積金中介人的規管	1	1/2021
	<b>Conduct Requirements of MPF Intermediaries</b> 強積金中介人的操守要求	1	1/2021
	<b>MPF &amp; HK Retirement Needs</b> 強積金與香港退休需要	2	1/2021
	<b>Default Investment Strategy Training for MPF Intermediaries</b> 強積金中介人預設投資策略培訓	2	12/2020
<b>Manulife (International) Limited</b> 宏利人壽保險（國際）有限公司	<b>Tax Deductible Voluntary Contributions Training for MPF Intermediaries</b> 「可扣稅自願性供款」強積金中介人培訓	2	12/2020
	<b>Default Investment Strategy Training for MPF Intermediaries</b> 強積金中介人預設投資策略培訓	2	11/2020
	<b>ECA Training for MPF Intermediaries</b> 強積金中介人僱員自選安排培訓	2	10/2020

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	<b>MPF Market Updates and Complaint Cases Study</b>	2	10/2020
	<b>Enhanced Regulation of MPF Intermediaries</b> 加強對強積金中介人的規管	1	10/2020
	<b>Conduct Requirements of MPF Intermediaries</b> 強積金中介人的操守要求	1	10/2020
<b>YF Life Insurance International Limited</b> 萬通保險國際有限公司	<b>Tax Deductible Voluntary Contributions Training for MPF Intermediaries</b> 「可扣稅自願性供款」強積金中介人培訓	2	10/2020
	<b>Conduct of MPF Intermediaries and Development of the MPF System</b> 強積金中介人操守及強積金制度發展	2	8/2021
<b>Principal Investment &amp; Retirement Services Limited</b> 信安投資及退休金服務有限公司	<b>Tax Deductible Voluntary Contributions Training for MPF Intermediaries</b> 「可扣稅自願性供款」強積金中介人培訓	2	10/2020
	<b>Companion with Your Clients for Better Retirement Life</b>	2	11/2020
<b>Standard Academy of Insurance &amp; Management Ltd</b>	<b>Tax Deductible Voluntary Contributions Training for MPF Intermediaries</b> 「可扣稅自願性供款」強積金中介人培訓	2	10/2020
	<b>Conduct of MPF Intermediaries and Development of the MPF System</b> 強積金中介人操守及強積金制度發展	2	8/2021
<b>Everbright Sun Hung Kai</b>	<b>Tax Deductible Voluntary Contributions Training for MPF Intermediaries</b> 「可扣稅自願性供款」強積金中介人培訓	2	10/2020

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	<b>Conduct of MPF Intermediaries and Development of the MPF System</b> 強積金中介人操守及強積金制度發展	2	8/2021
<b>Sun Life Hong Kong Limited</b> 香港永明金融有限公司	<b>Tax Deductible Voluntary Contributions Training for MPF Intermediaries</b> 「可扣稅自願性供款」強積金中介人培訓	2	10/2020
	<b>Conduct of MPF Intermediaries and Development of the MPF System</b> 強積金中介人操守及強積金制度發展	2	11/2020
<b>APEC Education Limited</b>	<b>Tax Deductible Voluntary Contributions Training for MPF Intermediaries</b> 「可扣稅自願性供款」強積金中介人培訓	2	10/2020
	<b>Conduct of MPF Intermediaries and Development of the MPF System</b> 強積金中介人操守及強積金制度發展	2	8/2021
<b>The Bank of East Asia Limited</b>	<b>Tax Deductible Voluntary Contributions Training for MPF Intermediaries</b> 「可扣稅自願性供款」強積金中介人培訓	2	10/2020