

職業退休計劃統計數字

ORSO SCHEMES STATISTICS

統計數字

Statistics

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A. 職業退休計劃統計數字概要

ORSO Schemes Statistical Highlights

截至2022年6月30日，總共有3,557個職業退休計劃，包括3,111個職業退休註冊計劃及446個職業退休豁免計劃。在這3,557個職業退休計劃中，有2,811個計劃獲強積金豁免。下列的統計數字可較全面地分析這些計劃的特點。

As at 30 June 2022, there were 3,557 ORSO schemes, comprising of 3,111 ORSO registered schemes and 446 ORSO exempted schemes. Out of these 3,557 ORSO schemes 2,811 schemes were exempted from MPF requirements. The following statistics are compiled to give a more comprehensive picture of the characteristics of these schemes.

按利益種類劃分的職業退休計劃數目

Number of ORSO Schemes by Benefit Type

	界定 供款計劃 Defined Contribution Schemes	界定 利益計劃 Defined Benefit Schemes	總數 Total
獲強積金豁免 MPF Exempted	2,580 (92%)	231 (8%)	2,811 (100%)
沒有強積金豁免 Non-MPF Exempted	631 (85%)	115 (15%)	746 (100%)
總數 Total	3,211 (90%)	346 (10%)	3,557 (100%)

按計劃安排劃分的職業退休計劃數目

Number of ORSO Schemes by Scheme Arrangement

	受保險安排 所規管 Regulated by Insurance Arrangement	受信託 所管限 Governed by Trust	其他 Others	總數 Total
獲強積金豁免 MPF Exempted	17 (1%)	2,726 (97%)	68 (2%)	2,811 (100%)
沒有強積金豁免 Non-MPF Exempted	162 (22%)	536 (72%)	48 (6%)	746 (100%)
總數 Total	179 (5%)	3,262 (92%)	116 (3%)	3,557 (100%)

按本籍劃分的職業退休計劃數目

Number of ORSO Schemes by Domicile

	以香港 為本籍 Hong Kong Domiciled	以離岸地區 為本籍 Offshore	總數 Total
獲強積金豁免 MPF Exempted	2,632 (94%)	179 (6%)	2,811 (100%)
沒有強積金豁免 Non-MPF Exempted	507 (68%)	239 (32%)	746 (100%)
總數 Total	3,139 (88%)	418 (12%)	3,557 (100%)

按匯集安排劃分的職業退休註冊計劃數目

Number of ORSO Registered Schemes by Pooling Arrangement

	參與匯集 協議的計劃 Pooled Schemes	不參與匯集 協議的計劃 Non-Pooled Schemes	總數 Total
獲強積金豁免 MPF Exempted	2,413 (92%)	222 (8%)	2,635 (100%)
沒有強積金豁免 Non-MPF Exempted	367 (77%)	109 (23%)	476 (100%)
總數 Total	2,780 (89%)	331 (11%)	3,111 (100%)

職業退休註冊計劃的成員數目

Number of Scheme Members for ORSO Registered Schemes

	香港身分證 持有人 HKID Card Holder	非香港身分證 持有人 Non-HKID Card Holder	總數 Total
獲強積金豁免 MPF Exempted	250,490 (99%)	3,268 (1%)	253,758 (100%)
沒有強積金豁免 Non-MPF Exempted	33,581 (97%)	1,097 (3%)	34,678 (100%)
總數 Total	284,071 (98%)	4,365 (2%)	288,436 (100%)

僱主及僱員的供款額 (百萬港元) (註)

Contribution Amount by Employers and Employees (HK\$m) (Note)

	僱主的供款 Employers' Contributions	僱員的供款 Employees' Contributions	總數 Total
獲強積金豁免 MPF Exempted	15,663 (79%)	4,116 (21%)	19,779 (100%)
沒有強積金豁免 Non-MPF Exempted	851 (70%)	365 (30%)	1,216 (100%)
總數 Total	16,514 (79%)	4,481 (21%)	20,995 (100%)

B. 截至 2022 年 6 月 30 日的 職業退休計劃統計數字
Statistics on ORSO Schemes as at 30 June 2022

下列統計數字會每季重新編製

The following statistics are compiled on a quarterly basis.

計劃種類 Scheme Type	計劃數目 No. of Schemes		
	獲強積金豁免 MPF Exempted	沒有強積金豁免 Non-MPF Exempted	總數 Total
註冊計劃 Registered Schemes	2,635	476	3,111
豁免計劃 Exempted Schemes	176	270	446
總數 Total	2,811	746	3,557

在本季內新註冊的職業退休計劃數目

Number of ORSO Schemes Newly Registered During the Quarter

計劃安排 Scheme Arrangement	計劃數目 No. of Schemes		
	參與匯集協議的計劃 Pooled Schemes	不參與匯集協議的計劃 Non-Pooled Schemes	總數 Total
受保險安排所規管 Regulated by Insurance Arrangement	0	0	0
受信託所管限 Governed by Trust	15	2	17
總數 Total	15	2	17

職業退休註冊計劃的成員數目 - 按計劃安排及利益種類劃分
Membership Size of ORSO Registered Schemes - by Scheme Arrangement and by Benefit Type

(i) 獲強積金豁免的職業退休註冊計劃

MPF Exempted ORSO Registered Schemes

	參與匯集協議的計劃 Pooled Schemes		不參與匯集協議的計劃 Non-Pooled Schemes		總數 Total	
	成員人數 No. of Members	計劃數目 No. of Schemes	成員人數 No. of Members	計劃數目 No. of Schemes	成員人數 No. of Members	計劃數目 No. of Schemes
受信託所管限 Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes	48,327	2,345	106,455	136	154,782	2,481
(ii) 界定利益計劃 Defined Benefit Schemes	3,676	68	95,300	86	98,976	154
(iii) 總數 Total	52,003	2,413	201,755	222	253,758	2,635

(ii) 沒有強積金豁免的職業退休註冊計劃

Non-MPF Exempted ORSO Registered Schemes

	參與匯集協議的計劃 Pooled Schemes		不參與匯集協議的計劃 Non-Pooled Schemes		總數 Total	
	成員人數 No. of Members	計劃數目 No. of Schemes	成員人數 No. of Members	計劃數目 No. of Schemes	成員人數 No. of Members	計劃數目 No. of Schemes
(A) 受保險安排所管限 Regulated by Insurance Arrangement						
(i) 界定供款計劃 Defined Contribution Schemes	6,500	122	826	2	7,326	124
(ii) 界定利益計劃 Defined Benefit Schemes	107	2	0	0	107	2
(iii) 分項總數 Subtotal	6,607	124	826	2	7,433	126
(B) 受信託所管限 Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes	5,987	238	15,665	98	21,652	336
(ii) 界定利益計劃 Defined Benefit Schemes	183	5	5,410	9	5,593	14
(iii) 分項總數 Subtotal	6,170	243	21,075	107	27,245	350
(C) 受保險安排所規管及受信託所管限的職業退休計劃總數 Aggregate of Schemes Regulated by Insurance Arrangement and Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes (A)(i)+(B)(i)	12,487	360	16,491	100	28,978	460
(ii) 界定利益計劃 Defined Benefit Schemes (A)(ii)+(B)(ii)	290	7	5,410	9	5,700	16
(iii) 總數 Total	12,777	367	21,901	109	34,678	476

(iii) 獲強積金豁免及沒有強積金豁免的職業退休註冊計劃總數

Aggregate of MPF Exempted and Non-MPF Exempted ORSO Registered Schemes

	參與匯集協議的計劃 Pooled Schemes		不參與匯集協議的計劃 Non-Pooled Schemes		總數 Total	
	成員人數 No. of Members	計劃數目 No. of Schemes	成員人數 No. of Members	計劃數目 No. of Schemes	成員人數 No. of Members	計劃數目 No. of Schemes
(A) 受保險安排所管限 Regulated by Insurance Arrangement						
(i) 界定供款計劃 Defined Contribution Schemes	6,500	122	826	2	7,326	124
(ii) 界定利益計劃 Defined Benefit Schemes	107	2	0	0	107	2
(iii) 分項總數 Subtotal	6,607	124	826	2	7,433	126
(B) 受信託所管限 Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes	54,314	2,583	122,120	234	176,434	2,817
(ii) 界定利益計劃 Defined Benefit Schemes	3,859	73	100,710	95	104,569	168
(iii) 分項總數 Subtotal	58,173	2,656	222,830	329	281,003	2,985
(C) 受保險安排所規管及受信託所管限的職業退休計劃總數 Aggregate of Schemes Regulated by Insurance Arrangement and Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes (A)(i)+(B)(i)	60,814	2,705	122,946	236	183,760	2,941
(ii) 界定利益計劃 Defined Benefit Schemes (A)(ii)+(B)(ii)	3,966	75	100,710	95	104,676	170
(iii) 總數 Total	64,780	2,780	223,656	331	288,436	3,111

職業退休註冊計劃的供款額 - 按計劃安排及利益種類劃分(註)
Contribution Amount of ORSO Registered Schemes - by Scheme Arrangement and by Benefit Type (Note)

(i) 獲強積金豁免的職業退休註冊計劃

MPF Exempted ORSO Registered Schemes

	參與匯集協議的計劃 Pooled Schemes		不參與匯集協議的計劃 Non-Pooled Schemes		總數 Total	
	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes
受信託所管限 Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes	3,157	2,323	9,450	134	12,607	2,457
(ii) 界定利益計劃 Defined Benefit Schemes	83	64	7,089	85	7,172	149
(iii) 總數 Total	3,240	2,387	16,539	219	19,779	2,606

(ii) 沒有強積金豁免的職業退休註冊計劃

Non-MPF Exempted ORSO Registered Schemes

	參與匯集協議的計劃 Pooled Schemes		不參與匯集協議的計劃 Non-Pooled Schemes		總數 Total	
	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes
(A) 受保險安排所管限 Regulated by Insurance Arrangement						
(i) 界定供款計劃 Defined Contribution Schemes	42	122	19	2	61	124
(ii) 界定利益計劃 Defined Benefit Schemes	0	2	0	0	0	2
(iii) 分項總數 Subtotal	42	124	19	2	61	126
(B) 受信託所管限 Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes	142	230	910	94	1,052	324
(ii) 界定利益計劃 Defined Benefit Schemes	4	5	99	9	103	14
(iii) 分項總數 Subtotal	146	235	1,009	103	1,155	338
(C) 受保險安排所規管及受信託所管限的職業退休計劃總數 Aggregate of Schemes Regulated by Insurance Arrangement and Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes (A)(i)+(B)(i)	184	352	929	96	1,113	448
(ii) 界定利益計劃 Defined Benefit Schemes (A)(ii)+(B)(ii)	4	7	99	9	103	16
(iii) 總數 Total	188	359	1,028	105	1,216	464

(iii) 獲強積金豁免及沒有強積金豁免的職業退休註冊計劃總數

Aggregate of MPF Exempted and Non-MPF Exempted ORSO Registered Schemes

	參與匯集協議的計劃 Pooled Schemes		不參與匯集協議的計劃 Non-Pooled Schemes		總數 Total	
	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes
(A) 受保險安排所管限 Regulated by Insurance Arrangement						
(i) 界定供款計劃 Defined Contribution Schemes	42	122	19	2	61	124
(ii) 界定利益計劃 Defined Benefit Schemes	0	2	0	0	0	2
(iii) 分項總數 Subtotal	42	124	19	2	61	126
(B) 受信託所管限 Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes	3,299	2,553	10,360	228	13,659	2,781
(ii) 界定利益計劃 Defined Benefit Schemes	87	69	7,188	94	7,275	163
(iii) 分項總數 Subtotal	3,386	2,622	17,548	322	20,934	2,944
(C) 受保險安排所規管及受信託所管限的職業退休計劃總數 Aggregate of Schemes Regulated by Insurance Arrangement and Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes (A)(i)+(B)(i)	3,341	2,675	10,379	230	13,720	2,905
(ii) 界定利益計劃 Defined Benefit Schemes (A)(ii)+(B)(ii)	87	71	7,188	94	7,275	165
(iii) 總數 Total	3,428	2,746	17,567	324	20,995	3,070

職業退休註冊計劃的資產值 - 按計劃安排及利益種類劃分(註)
Asset Size of ORSO Registered Schemes - by Scheme Arrangement and by Benefit Type (Note)

(i) 獲強積金豁免的職業退休註冊計劃

MPF Exempted ORSO Registered Schemes

	參與匯集協議的計劃 Pooled Schemes		不參與匯集協議的計劃 Non-Pooled Schemes		總數 Total	
	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes
受信託所管限 Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes	51,471	2,323	173,892	134	225,363	2,457
(ii) 界定利益計劃 Defined Benefit Schemes	3,201	64	117,984	85	121,185	149
(iii) 總數 Total	54,672	2,387	291,876	219	346,548	2,606

(ii) 沒有強積金豁免的職業退休註冊計劃

Non-MPF Exempted ORSO Registered Schemes

	參與匯集協議的計劃 Pooled Schemes		不參與匯集協議的計劃 Non-Pooled Schemes		總數 Total	
	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes
(A) 受保險安排所管限 Regulated by Insurance Arrangement						
(i) 界定供款計劃 Defined Contribution Schemes	773	122	385	2	1,158	124
(ii) 界定利益計劃 Defined Benefit Schemes	110	2	0	0	110	2
(iii) 分項總數 Subtotal	883	124	385	2	1,268	126
(B) 受信託所管限 Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes	2,248	230	9,932	94	12,180	324
(ii) 界定利益計劃 Defined Benefit Schemes	96	5	3,706	9	3,802	14
(iii) 分項總數 Subtotal	2,344	235	13,638	103	15,982	338
(C) 受保險安排所規管及受信託所管限的職業退休計劃總數 Aggregate of Schemes Regulated by Insurance Arrangement and Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes (A)(i)+(B)(i)	3,021	352	10,317	96	13,338	448
(ii) 界定利益計劃 Defined Benefit Schemes (A)(ii)+(B)(ii)	206	7	3,706	9	3,912	16
(iii) 總數 Total	3,227	359	14,023	105	17,250	464

(iii) 獲強積金豁免及沒有強積金豁免的職業退休註冊計劃總數

Aggregate of MPF Exempted and Non-MPF Exempted ORSO Registered Schemes

	參與匯集協議的計劃 Pooled Schemes		不參與匯集協議的計劃 Non-Pooled Schemes		總數 Total	
	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes
(A) 受保險安排所管限 Regulated by Insurance Arrangement						
(i) 界定供款計劃 Defined Contribution Schemes	773	122	385	2	1,158	124
(ii) 界定利益計劃 Defined Benefit Schemes	110	2	0	0	110	2
(iii) 分項總數 Subtotal	883	124	385	2	1,268	126
(B) 受信託所管限 Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes	53,719	2,553	183,824	228	237,543	2,781
(ii) 界定利益計劃 Defined Benefit Schemes	3,297	69	121,690	94	124,987	163
(iii) 分項總數 Subtotal	57,016	2,622	305,514	322	362,530	2,944
(C) 受保險安排所規管及受信託所管限的職業退休計劃總數 Aggregate of Schemes Regulated by Insurance Arrangement and Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes (A)(i)+(B)(i)	54,492	2,675	184,209	230	238,701	2,905
(ii) 界定利益計劃 Defined Benefit Schemes (A)(ii)+(B)(ii)	3,407	71	121,690	94	125,097	165
(iii) 總數 Total	57,899	2,746	305,899	324	363,798	3,070

職業退休註冊計劃資產值的分佈(註)

Distribution of Asset Size of ORSO Registered Schemes (Note)

按匯協議的數目劃分 - 匯集協議資產值幅度

By Number of Pooling Agreements - Asset Range for Pooling Agreements

(i) 獲強積金豁免的職業退休註冊計劃

MPF Exempted ORSO Registered Schemes

資產值幅度 (百萬港元) Asset Range (HK\$m)	匯集協議的 數目 No. of Pooling Agreements	所涵蓋的計劃 數目 No. of Schemes Covered	資產值 (百萬港元) Asset Size (HK\$m)
<50	5	11	85
50 - < 100	6	12	443
100 - < 500	9	219	2,475
500 - < 1,000	5	143	3,697
1,000 - < 1,500	3	171	3,645
1,500 - < 2,000	1	74	1,343
>= 2,000	7	1,757	42,984
總數 Total	36	2,387	54,672

(ii) 沒有強積金豁免的職業退休註冊計劃

Non-MPF Exempted ORSO Registered Schemes

資產值幅度 (百萬港元) Asset Range (HK\$m)	匯集協議的 數目 No. of Pooling Agreements	所涵蓋的計劃 數目 No. of Schemes Covered	資產值 (百萬港元) Asset Size (HK\$m)
<50	12	42	86
50 - < 100	1	4	9
100 - < 500	9	99	940
500 - < 1,000	4	66	716
1,000 - < 1,500	3	7	46
1,500 - < 2,000	1	8	161
>= 2,000	7	133	1,269
總數 Total	37	359	3,227

(iii) 獲強積金豁免及沒有強積金豁免的職業退休註冊計劃總數

Aggregate of MPF Exempted and Non-MPF Exempted ORSO Registered Schemes

資產值幅度 (百萬港元) Asset Range (HK\$m)	匯集協議的 數目 No. of Pooling Agreements	所涵蓋的計劃 數目 No. of Schemes Covered	資產值 (百萬港元) Asset Size (HK\$m)
<50	16	53	171
50 - < 100	6	16	452
100 - < 500	11	318	3,415
500 - < 1,000	6	209	4,413
1,000 - < 1,500	3	178	3,691
1,500 - < 2,000	1	82	1,504
>= 2,000	7	1,890	44,253
總數 Total	50	2,746	57,899

按不參與匯集協議計劃的數目劃分 - 計劃的資產值幅度
 By Number of Non-pooled Schemes - Asset Range for schemes

(i) 獲強積金豁免的職業退休註冊計劃

MPF Exempted ORSO Registered Schemes

資產值幅度 (百萬港元) Asset Range (HK\$m)	計劃數目 No. of Schemes	資產值 (百萬港元) Asset Size (HK\$m)
<5	16	22
5 - < 10	8	53
10 - < 20	12	180
20 - < 30	8	196
30 - < 40	12	423
40 - < 50	8	366
50 - < 60	4	212
60 - < 70	5	326
70 - < 80	8	591
80 - < 100	8	693
>= 100	130	288,814
總數 Total	219	291,876

(ii) 沒有強積金豁免的職業退休註冊計劃

Non-MPF Exempted ORSO Registered Schemes

資產值幅度 (百萬港元) Asset Range (HK\$m)	計劃數目 No. of Schemes	資產值 (百萬港元) Asset Size (HK\$m)
<5	24	34
5 - < 10	18	144
10 - < 20	15	204
20 - < 30	6	149
30 - < 40	6	205
40 - < 50	3	127
50 - < 60	2	107
60 - < 70	2	138
70 - < 80	1	80
80 - < 100	3	270
>= 100	25	12,565
總數 Total	105	14,023

(iii) 獲強積金豁免及沒有強積金豁免的職業退休註冊計劃總數

Aggregate of MPF Exempted and Non-MPF Exempted ORSO Registered Schemes

資產值幅度 (百萬港元) Asset Range (HK\$m)	計劃數目 No. of Schemes	資產值 (百萬港元) Asset Size (HK\$m)
<5	40	56
5 - < 10	26	197
10 - < 20	27	384
20 - < 30	14	345
30 - < 40	18	628
40 - < 50	11	493
50 - < 60	6	319
60 - < 70	7	464
70 - < 80	9	671
80 - < 100	11	963
>= 100	155	301,379
總數 Total	324	305,899

按匯集協議及不參與匯集協議計劃總數劃分 - 計劃的資產值幅度

By Aggregate of Pooled and Non-pooled Schemes - Asset Range for schemes

(i) 獲強積金豁免的職業退休註冊計劃

MPF Exempted ORSO Registered Schemes

資產值幅度 (百萬港元) Asset Range (HK\$m)	計劃數目 No. of Schemes	資產值 (百萬港元) Asset Size (HK\$m)
<1	280	115
1 - < 2	286	428
2 - < 10	981	4,912
10 - < 20	385	5,436
20 - < 30	155	3,756
30 - < 50	148	5,751
50 - < 100	144	10,207
>=100	227	315,943
總數 Total	2,606	346,548

(ii) 沒有強積金豁免的職業退休註冊計劃

Non-MPF Exempted ORSO Registered Schemes

資產值幅度 (百萬港元) Asset Range (HK\$m)	計劃數目 No. of Schemes	資產值 (百萬港元) Asset Size (HK\$m)
<1	116	41
1 - < 2	79	113
2 - < 10	138	660
10 - < 20	49	678
20 - < 30	18	447
30 - < 50	17	619
50 - < 100	17	1,255
>=100	30	13,437
總數 Total	464	17,250

(iii) 獲強積金豁免及沒有強積金豁免的職業退休註冊計劃總數

Aggregate of MPF Exempted and Non-MPF Exempted ORSO Registered Schemes

資產值幅度 (百萬港元) Asset Range (HK\$m)	計劃數目 No. of Schemes	資產值 (百萬港元) Asset Size (HK\$m)
<1	396	156
1 - < 2	365	541
2 - < 10	1,119	5,572
10 - < 20	434	6,114
20 - < 30	173	4,203
30 - < 50	165	6,370
50 - < 100	161	11,462
>=100	257	329,380
總數 Total	3,070	363,798

註：統計數字乃根據截至 2022 年 6 月 30 日的職業退休註冊計劃向積金局呈交的最新周年申報表所載之資料而編製。

Note: These statistics are compiled on the basis of the latest annual returns filed with the MPFA up to 30 June 2022 in respect of registered schemes.