

職業退休計劃統計數字

ORSO SCHEMES STATISTICS

統計數字

Statistics

A. 職業退休計劃統計數字概要

ORSO Schemes Statistical Highlights

B. 截至2022年9月30日的職業退休計劃統計數字

Statistics on ORSO Schemes as at 30 September 2022

A. 職業退休計劃統計數字概要

ORSO Schemes Statistical Highlights

截至2022年9月30日，總共有3,486個職業退休計劃，包括3,045個職業退休註冊計劃及441個職業退休豁免計劃。在這3,486個職業退休計劃中，有2,759個計劃獲強積金豁免。下列的統計數字可較全面地分析這些計劃的特點。

As at 30 September 2022, there were 3,486 ORSO schemes, comprising of 3,045 ORSO registered schemes and 441 ORSO exempted schemes. Out of these 3,486 ORSO schemes 2,759 schemes were exempted from MPF requirements. The following statistics are compiled to give a more comprehensive picture of the characteristics of these schemes.

按利益種類劃分的職業退休計劃數目

Number of ORSO Schemes by Benefit Type

	界定 供款計劃 Defined Contribution Schemes	界定 利益計劃 Defined Benefit Schemes	總數 Total
獲強積金豁免 MPF Exempted	2,530 (92%)	229 (8%)	2,759 (100%)
沒有強積金豁免 Non-MPF Exempted	612 (84%)	115 (16%)	727 (100%)
總數 Total	3,142 (90%)	344 (10%)	3,486 (100%)

按計劃安排劃分的職業退休計劃數目

Number of ORSO Schemes by Scheme Arrangement

	受保險安排 所規管 Regulated by Insurance Arrangement	受信託 所管限 Governed by Trust	其他 Others	總數 Total
獲強積金豁免 MPF Exempted	17 (1%)	2,674 (97%)	68 (2%)	2,759 (100%)
沒有強積金豁免 Non-MPF Exempted	160 (22%)	521 (72%)	46 (6%)	727 (100%)
總數 Total	177 (5%)	3,195 (92%)	114 (3%)	3,486 (100%)

按本籍劃分的職業退休計劃數目

Number of ORSO Schemes by Domicile

	以香港 為本籍 Hong Kong Domiciled	以離岸地區 為本籍 Offshore	總數 Total
獲強積金豁免 MPF Exempted	2,582 (94%)	177 (6%)	2,759 (100%)
沒有強積金豁免 Non-MPF Exempted	495 (68%)	232 (32%)	727 (100%)
總數 Total	3,077 (88%)	409 (12%)	3,486 (100%)

按匯集安排劃分的職業退休註冊計劃數目

Number of ORSO Registered Schemes by Pooling Arrangement

	參與匯集 協議的計劃 Pooled Schemes	不參與匯集 協議的計劃 Non-Pooled Schemes	總數 Total
獲強積金豁免 MPF Exempted	2,362 (91%)	222 (9%)	2,584 (100%)
沒有強積金豁免 Non-MPF Exempted	354 (77%)	107 (23%)	461 (100%)
總數 Total	2,716 (89%)	329 (11%)	3,045 (100%)

職業退休註冊計劃的成員數目

Number of Scheme Members for ORSO Registered Schemes

	香港身分證 持有人 HKID Card Holder	非香港身分證 持有人 Non-HKID Card Holder	總數 Total
獲強積金豁免 MPF Exempted	240,062 (99%)	2,835 (1%)	242,897 (100%)
沒有強積金豁免 Non-MPF Exempted	33,909 (94%)	2,223 (6%)	36,132 (100%)
總數 Total	273,971 (98%)	5,058 (2%)	279,029 (100%)

僱主及僱員的供款額 (百萬港元) (註)

Contribution Amount by Employers and Employees (HK\$m) (Note)

	僱主的供款 Employers' Contributions	僱員的供款 Employees' Contributions	總數 Total
獲強積金豁免 MPF Exempted	14,623 (78%)	4,060 (22%)	18,683 (100%)
沒有強積金豁免 Non-MPF Exempted	942 (68%)	447 (32%)	1,389 (100%)
總數 Total	15,565 (78%)	4,507 (22%)	20,072 (100%)

B. 截至 2022 年 9 月 30 日的 職業退休計劃統計數字
Statistics on ORSO Schemes as at 30 September 2022

下列統計數字會每季重新編製

The following statistics are compiled on a quarterly basis.

計劃種類 Scheme Type	計劃數目 No. of Schemes		
	獲強積金豁免 MPF Exempted	沒有強積金豁免 Non-MPF Exempted	總數 Total
註冊計劃 Registered Schemes	2,584	461	3,045
豁免計劃 Exempted Schemes	175	266	441
總數 Total	2,759	727	3,486

在本季內新註冊的職業退休計劃數目

Number of ORSO Schemes Newly Registered During the Quarter

計劃安排 Scheme Arrangement	計劃數目 No. of Schemes		
	參與匯集協議的計劃 Pooled Schemes	不參與匯集協議的計劃 Non-Pooled Schemes	總數 Total
受保險安排所規管 Regulated by Insurance Arrangement	0	0	0
受信託所管限 Governed by Trust	3	3	6
總數 Total	3	3	6

職業退休註冊計劃的成員數目 - 按計劃安排及利益種類劃分
Membership Size of ORSO Registered Schemes - by Scheme Arrangement and by Benefit Type

(i) 獲強積金豁免的職業退休註冊計劃

MPF Exempted ORSO Registered Schemes

	參與匯集協議的計劃 Pooled Schemes		不參與匯集協議的計劃 Non-Pooled Schemes		總數 Total	
	成員數目 No. of Members	計劃數目 No. of Schemes	成員數目 No. of Members	計劃數目 No. of Schemes	成員數目 No. of Members	計劃數目 No. of Schemes
受信託所管限 Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes	46,246	2,296	103,201	136	149,447	2,432
(ii) 界定利益計劃 Defined Benefit Schemes	3,574	66	89,876	86	93,450	152
(iii) 總數 Total	49,820	2,362	193,077	222	242,897	2,584

(ii) 沒有強積金豁免的職業退休註冊計劃

Non-MPF Exempted ORSO Registered Schemes

	參與匯集協議的計劃 Pooled Schemes		不參與匯集協議的計劃 Non-Pooled Schemes		總數 Total	
	成員數目 No. of Members	計劃數目 No. of Schemes	成員數目 No. of Members	計劃數目 No. of Schemes	成員數目 No. of Members	計劃數目 No. of Schemes
(A) 受保險安排所管限 Regulated by Insurance Arrangement						
(i) 界定供款計劃 Defined Contribution Schemes	6,422	121	902	2	7,324	123
(ii) 界定利益計劃 Defined Benefit Schemes	107	2	0	0	107	2
(iii) 分項總數 Subtotal	6,529	123	902	2	7,431	125
(B) 受信託所管限 Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes	6,489	226	16,649	96	23,138	322
(ii) 界定利益計劃 Defined Benefit Schemes	183	5	5,380	9	5,563	14
(iii) 分項總數 Subtotal	6,672	231	22,029	105	28,701	336
(C) 受保險安排所規管及受信託所管限的職業退休計劃總數 Aggregate of Schemes Regulated by Insurance Arrangement and Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes (A)(i)+(B)(i)	12,911	347	17,551	98	30,462	445
(ii) 界定利益計劃 Defined Benefit Schemes (A)(ii)+(B)(ii)	290	7	5,380	9	5,670	16
(iii) 總數 Total	13,201	354	22,931	107	36,132	461

(iii) 獲強積金豁免及沒有強積金豁免的職業退休註冊計劃總數

Aggregate of MPF Exempted and Non-MPF Exempted ORSO Registered Schemes

	參與匯集協議的計劃 Pooled Schemes		不參與匯集協議的計劃 Non-Pooled Schemes		總數 Total	
	成員數目 No. of Members	計劃數目 No. of Schemes	成員數目 No. of Members	計劃數目 No. of Schemes	成員數目 No. of Members	計劃數目 No. of Schemes
(A) 受保險安排所管限 Regulated by Insurance Arrangement						
(i) 界定供款計劃 Defined Contribution Schemes	6,422	121	902	2	7,324	123
(ii) 界定利益計劃 Defined Benefit Schemes	107	2	0	0	107	2
(iii) 分項總數 Subtotal	6,529	123	902	2	7,431	125
(B) 受信託所管限 Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes	52,735	2,522	119,850	232	172,585	2,754
(ii) 界定利益計劃 Defined Benefit Schemes	3,757	71	95,256	95	99,013	166
(iii) 分項總數 Subtotal	56,492	2,593	215,106	327	271,598	2,920
(C) 受保險安排所規管及受信託所管限的職業退休計劃總數 Aggregate of Schemes Regulated by Insurance Arrangement and Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes (A)(i)+(B)(i)	59,157	2,643	120,752	234	179,909	2,877
(ii) 界定利益計劃 Defined Benefit Schemes (A)(ii)+(B)(ii)	3,864	73	95,256	95	99,120	168
(iii) 總數 Total	63,021	2,716	216,008	329	279,029	3,045

職業退休註冊計劃的供款額 - 按計劃安排及利益種類劃分(註)
Contribution Amount of ORSO Registered Schemes - by Scheme Arrangement and by Benefit Type (Note)

(i) 獲強積金豁免的職業退休註冊計劃

MPF Exempted ORSO Registered Schemes

	參與匯集協議的計劃 Pooled Schemes		不參與匯集協議的計劃 Non-Pooled Schemes		總數 Total	
	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes
受信託所管限 Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes	2,955	2,276	9,017	134	11,972	2,410
(ii) 界定利益計劃 Defined Benefit Schemes	77	62	6,634	85	6,711	147
(iii) 總數 Total	3,032	2,338	15,651	219	18,683	2,557

(ii) 沒有強積金豁免的職業退休註冊計劃

Non-MPF Exempted ORSO Registered Schemes

	參與匯集協議的計劃 Pooled Schemes		不參與匯集協議的計劃 Non-Pooled Schemes		總數 Total	
	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes
(A) 受保險安排所管限 Regulated by Insurance Arrangement						
(i) 界定供款計劃 Defined Contribution Schemes	39	121	21	2	60	123
(ii) 界定利益計劃 Defined Benefit Schemes	0	2	0	0	0	2
(iii) 分項總數 Subtotal	39	123	21	2	60	125
(B) 受信託所管限 Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes	315	219	912	90	1,227	309
(ii) 界定利益計劃 Defined Benefit Schemes	4	5	98	9	102	14
(iii) 分項總數 Subtotal	319	224	1,010	99	1,329	323
(C) 受保險安排所規管及受信託所管限的職業退休計劃總數 Aggregate of Schemes Regulated by Insurance Arrangement and Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes (A)(i)+(B)(i)	354	340	933	92	1,287	432
(ii) 界定利益計劃 Defined Benefit Schemes (A)(ii)+(B)(ii)	4	7	98	9	102	16
(iii) 總數 Total	358	347	1,031	101	1,389	448

(iii) 獲強積金豁免及沒有強積金豁免的職業退休註冊計劃總數

Aggregate of MPF Exempted and Non-MPF Exempted ORSO Registered Schemes

	參與匯集協議的計劃 Pooled Schemes		不參與匯集協議的計劃 Non-Pooled Schemes		總數 Total	
	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes
(A) 受保險安排所管限 Regulated by Insurance Arrangement						
(i) 界定供款計劃 Defined Contribution Schemes	39	121	21	2	60	123
(ii) 界定利益計劃 Defined Benefit Schemes	0	2	0	0	0	2
(iii) 分項總數 Subtotal	39	123	21	2	60	125
(B) 受信託所管限 Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes	3,270	2,495	9,929	224	13,199	2,719
(ii) 界定利益計劃 Defined Benefit Schemes	81	67	6,732	94	6,813	161
(iii) 分項總數 Subtotal	3,351	2,562	16,661	318	20,012	2,880
(C) 受保險安排所規管及受信託所管限的職業退休計劃總數 Aggregate of Schemes Regulated by Insurance Arrangement and Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes (A)(i)+(B)(i)	3,309	2,616	9,950	226	13,259	2,842
(ii) 界定利益計劃 Defined Benefit Schemes (A)(ii)+(B)(ii)	81	69	6,732	94	6,813	163
(iii) 總數 Total	3,390	2,685	16,682	320	20,072	3,005

職業退休註冊計劃的資產值 - 按計劃安排及利益種類劃分(註)
Asset Size of ORSO Registered Schemes - by Scheme Arrangement and by Benefit Type (Note)

(i) 獲強積金豁免的職業退休註冊計劃

MPF Exempted ORSO Registered Schemes

	參與匯集協議的計劃 Pooled Schemes		不參與匯集協議的計劃 Non-Pooled Schemes		總數 Total	
	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes
受信託所管限 Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes	50,353	2,276	168,629	134	218,982	2,410
(ii) 界定利益計劃 Defined Benefit Schemes	3,086	62	115,734	85	118,820	147
(iii) 總數 Total	53,439	2,338	284,363	219	337,802	2,557

(ii) 沒有強積金豁免的職業退休註冊計劃

Non-MPF Exempted ORSO Registered Schemes

	參與匯集協議的計劃 Pooled Schemes		不參與匯集協議的計劃 Non-Pooled Schemes		總數 Total	
	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes
(A) 受保險安排所管限 Regulated by Insurance Arrangement						
(i) 界定供款計劃 Defined Contribution Schemes	741	121	378	2	1,119	123
(ii) 界定利益計劃 Defined Benefit Schemes	110	2	0	0	110	2
(iii) 分項總數 Subtotal	851	123	378	2	1,229	125
(B) 受信託所管限 Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes	2,316	219	10,069	90	12,385	309
(ii) 界定利益計劃 Defined Benefit Schemes	96	5	3,695	9	3,791	14
(iii) 分項總數 Subtotal	2,412	224	13,764	99	16,176	323
(C) 受保險安排所規管及受信託所管限的職業退休計劃總數 Aggregate of Schemes Regulated by Insurance Arrangement and Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes (A)(i)+(B)(i)	3,057	340	10,447	92	13,504	432
(ii) 界定利益計劃 Defined Benefit Schemes (A)(ii)+(B)(ii)	206	7	3,695	9	3,901	16
(iii) 總數 Total	3,263	347	14,142	101	17,405	448

(iii) 獲強積金豁免及沒有強積金豁免的職業退休註冊計劃總數

Aggregate of MPF Exempted and Non-MPF Exempted ORSO Registered Schemes

	參與匯集協議的計劃 Pooled Schemes		不參與匯集協議的計劃 Non-Pooled Schemes		總數 Total	
	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes
(A) 受保險安排所管限 Regulated by Insurance Arrangement						
(i) 界定供款計劃 Defined Contribution Schemes	741	121	378	2	1,119	123
(ii) 界定利益計劃 Defined Benefit Schemes	110	2	0	0	110	2
(iii) 分項總數 Subtotal	851	123	378	2	1,229	125
(B) 受信託所管限 Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes	52,669	2,495	178,698	224	231,367	2,719
(ii) 界定利益計劃 Defined Benefit Schemes	3,182	67	119,429	94	122,611	161
(iii) 分項總數 Subtotal	55,851	2,562	298,127	318	353,978	2,880
(C) 受保險安排所規管及受信託所管限的職業退休計劃總數 Aggregate of Schemes Regulated by Insurance Arrangement and Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes (A)(i)+(B)(i)	53,410	2,616	179,076	226	232,486	2,842
(ii) 界定利益計劃 Defined Benefit Schemes (A)(ii)+(B)(ii)	3,292	69	119,429	94	122,721	163
(iii) 總數 Total	56,702	2,685	298,505	320	355,207	3,005

職業退休註冊計劃資產值的分佈(註)

Distribution of Asset Size of ORSO Registered Schemes (Note)

按匯協議的數目劃分 - 匯集協議資產值幅度

By Number of Pooling Agreements - Asset Range for Pooling Agreements

(i) 獲強積金豁免的職業退休註冊計劃

MPF Exempted ORSO Registered Schemes

資產值幅度 (百萬港元) Asset Range (HK\$m)	匯集協議的 數目 No. of Pooling Agreements	所涵蓋的計劃 數目 No. of Schemes Covered	資產值 (百萬港元) Asset Size (HK\$m)
<50	6	22	100
50 - < 100	6	12	448
100 - < 500	8	182	2,254
500 - < 1,000	5	141	3,577
1,000 - < 1,500	3	170	3,676
1,500 - < 2,000	1	73	1,342
>= 2,000	7	1,738	42,042
總數 Total	36	2,338	53,439

(ii) 沒有強積金豁免的職業退休註冊計劃

Non-MPF Exempted ORSO Registered Schemes

資產值幅度 (百萬港元) Asset Range (HK\$m)	匯集協議的 數目 No. of Pooling Agreements	所涵蓋的計劃 數目 No. of Schemes Covered	資產值 (百萬港元) Asset Size (HK\$m)
<50	12	39	84
50 - < 100	1	4	9
100 - < 500	7	74	475
500 - < 1,000	5	84	1,258
1,000 - < 1,500	3	7	39
1,500 - < 2,000	1	8	161
>= 2,000	7	131	1,237
總數 Total	36	347	3,263

(iii) 獲強積金豁免及沒有強積金豁免的職業退休註冊計劃總數

Aggregate of MPF Exempted and Non-MPF Exempted ORSO Registered Schemes

資產值幅度 (百萬港元) Asset Range (HK\$m)	匯集協議的 數目 No. of Pooling Agreements	所涵蓋的計劃 數目 No. of Schemes Covered	資產值 (百萬港元) Asset Size (HK\$m)
<50	17	61	184
50 - < 100	6	16	457
100 - < 500	9	256	2,729
500 - < 1,000	7	225	4,835
1,000 - < 1,500	3	177	3,715
1,500 - < 2,000	1	81	1,503
>= 2,000	7	1,869	43,279
總數 Total	50	2,685	56,702

按不參與匯集協議計劃的數目劃分 - 計劃的資產值幅度
By Number of Non-pooled Schemes - Asset Range for schemes

(i) 獲強積金豁免的職業退休註冊計劃

MPF Exempted ORSO Registered Schemes

資產值幅度 (百萬港元) Asset Range (HK\$m)	計劃數目 No. of Schemes	資產值 (百萬港元) Asset Size (HK\$m)
<5	17	20
5 - < 10	8	55
10 - < 20	14	213
20 - < 30	7	171
30 - < 40	10	347
40 - < 50	10	457
50 - < 60	5	278
60 - < 70	5	323
70 - < 80	8	594
80 - < 100	7	608
>= 100	128	281,297
總數 Total	219	284,363

(ii) 沒有強積金豁免的職業退休註冊計劃

Non-MPF Exempted ORSO Registered Schemes

資產值幅度 (百萬港元) Asset Range (HK\$m)	計劃數目 No. of Schemes	資產值 (百萬港元) Asset Size (HK\$m)
<5	22	36
5 - < 10	14	109
10 - < 20	18	240
20 - < 30	5	134
30 - < 40	5	173
40 - < 50	5	225
50 - < 60	2	110
60 - < 70	1	70
70 - < 80	1	80
80 - < 100	4	366
>= 100	24	12,599
總數 Total	101	14,142

(iii) 獲強積金豁免及沒有強積金豁免的職業退休註冊計劃總數

Aggregate of MPF Exempted and Non-MPF Exempted ORSO Registered Schemes

資產值幅度 (百萬港元) Asset Range (HK\$m)	計劃數目 No. of Schemes	資產值 (百萬港元) Asset Size (HK\$m)
<5	39	56
5 - < 10	22	164
10 - < 20	32	453
20 - < 30	12	305
30 - < 40	15	520
40 - < 50	15	682
50 - < 60	7	388
60 - < 70	6	393
70 - < 80	9	674
80 - < 100	11	974
> = 100	152	293,896
總數 Total	320	298,505

按匯集協議及不參與匯集協議計劃總數劃分 - 計劃的資產值幅度

By Aggregate of Pooled and Non-pooled Schemes - Asset Range for schemes

(i) 獲強積金豁免的職業退休註冊計劃

MPF Exempted ORSO Registered Schemes

資產值幅度 (百萬港元) Asset Range (HK\$m)	計劃數目 No. of Schemes	資產值 (百萬港元) Asset Size (HK\$m)
<1	278	113
1 - < 2	284	428
2 - < 10	948	4,702
10 - < 20	386	5,407
20 - < 30	153	3,702
30 - < 50	143	5,579
50 - < 100	142	10,067
>=100	223	307,804
總數 Total	2,557	337,802

(ii) 沒有強積金豁免的職業退休註冊計劃

Non-MPF Exempted ORSO Registered Schemes

資產值幅度 (百萬港元) Asset Range (HK\$m)	計劃數目 No. of Schemes	資產值 (百萬港元) Asset Size (HK\$m)
<1	112	41
1 - < 2	74	107
2 - < 10	132	621
10 - < 20	49	683
20 - < 30	16	404
30 - < 50	19	716
50 - < 100	16	1,226
>=100	30	13,607
總數 Total	448	17,405

(iii) 獲強積金豁免及沒有強積金豁免的職業退休註冊計劃總數

Aggregate of MPF Exempted and Non-MPF Exempted ORSO Registered Schemes

資產值幅度 (百萬港元) Asset Range (HK\$m)	計劃數目 No. of Schemes	資產值 (百萬港元) Asset Size (HK\$m)
<1	390	154
1 - < 2	358	535
2 - < 10	1,080	5,323
10 - < 20	435	6,090
20 - < 30	169	4,106
30 - < 50	162	6,295
50 - < 100	158	11,293
>=100	253	321,411
總數 Total	3,005	355,207

註：統計數字乃根據截至 2022 年 9 月 30 日的職業退休註冊計劃向積金局呈交的最新周年申報表所載之資料而編製。

Note: These statistics are compiled on the basis of the latest annual returns filed with the MPFA up to 30 September 2022 in respect of registered schemes.