

職業退休計劃統計數字

ORSO SCHEMES STATISTICS

統計數字

Statistics

A. 職業退休計劃統計數字概要

ORSO Schemes Statistical Highlights

B. 截至2021年6月30日的職業退休計劃統計數字

Statistics on ORSO Schemes as at 30 June 2021

A. 職業退休計劃統計數字概要

ORSO Schemes Statistical Highlights

截至2021年6月30日，總共有3,737個職業退休計劃，包括3,244個職業退休註冊計劃及493個職業退休豁免計劃。在這3,737個職業退休計劃中，有2,933個計劃獲強積金豁免。下列的統計數字可較全面地分析這些計劃的特點。

As at 30 June 2021, there were 3,737 ORSO schemes, comprising of 3,244 ORSO registered schemes and 493 ORSO exempted schemes. Out of these 3,737 ORSO schemes 2,933 schemes were exempted from MPF requirements. The following statistics are compiled to give a more comprehensive picture of the characteristics of these schemes.

按利益種類劃分的職業退休計劃數目

Number of ORSO Schemes by Benefit Type

	界定 供款計劃 Defined Contribution Schemes	界定 利益計劃 Defined Benefit Schemes	總數 Total
獲強積金豁免 MPF Exempted	2,690 (92%)	243 (8%)	2,933 (100%)
沒有強積金豁免 Non-MPF Exempted	676 (84%)	128 (16%)	804 (100%)
總數 Total	3,366 (90%)	371 (10%)	3,737 (100%)

按計劃安排劃分的職業退休計劃數目

Number of ORSO Schemes by Scheme Arrangement

	受保險安排所規管 Regulated by Insurance Arrangement	受信託所管限 Governed by Trust	其他 Others	總數 Total
獲強積金豁免 MPF Exempted	17 (1%)	2,848 (97%)	68 (2%)	2,933 (100%)
沒有強積金豁免 Non-MPF Exempted	179 (22%)	568 (71%)	57 (7%)	804 (100%)
總數 Total	196 (5%)	3,416 (91%)	125 (3%)	3,737 (100%)*

* 因四捨五入的關係，各項百分比的總和未必等同總計數字。

Percentage may not sum up to the total due to rounding.

按本籍劃分的職業退休計劃數目

Number of ORSO Schemes by Domicile

	以香港為本籍 Hong Kong Domiciled	以離岸地區為本籍 Offshore	總數 Total
獲強積金豁免 MPF Exempted	2,748 (94%)	185 (6%)	2,933 (100%)
沒有強積金豁免 Non-MPF Exempted	527 (66%)	277 (34%)	804 (100%)
總數 Total	3,275 (88%)	462 (12%)	3,737 (100%)

按匯集安排劃分的職業退休註冊計劃數目

Number of ORSO Registered Schemes by Pooling Arrangement

	參與匯集協議的計劃 Pooled Schemes	不參與匯集協議的計劃 Non-Pooled Schemes	總數 Total
獲強積金豁免 MPF Exempted	2,514 (91%)	236 (9%)	2,750 (100%)
沒有強積金豁免 Non-MPF Exempted	381 (77%)	113 (23%)	494 (100%)
總數 Total	2,895 (89%)	349 (11%)	3,244 (100%)

職業退休註冊計劃的成員數目

Number of Scheme Members for ORSO Registered Schemes

	香港身分證持有人 HKID Card Holder	非香港身分證持有人 Non-HKID Card Holder	總數 Total
獲強積金豁免 MPF Exempted	275,042 (98%)	5,696 (2%)	280,738 (100%)
沒有強積金豁免 Non-MPF Exempted	36,333 (97%)	1,297 (3%)	37,630 (100%)
總數 Total	311,375 (98%)	6,993 (2%)	318,368 (100%)

僱主及僱員的供款額 (百萬港元) (註)

Contribution Amount by Employers and Employees (HK\$m) (Note)

	僱主的供款 Employers' Contributions	僱員的供款 Employees' Contributions	總數 Total
獲強積金豁免 MPF Exempted	16,729 (80%)	4,235 (20%)	20,964 (100%)
沒有強積金豁免 Non-MPF Exempted	808 (42%)	1,107 (58%)	1,915 (100%)
總數 Total	17,537 (77%)	5,342 (23%)	22,879 (100%)

B. 截至 2021 年 6 月 30 日的 職業退休計劃統計數字
Statistics on ORSO Schemes as at 30 June 2021

下列統計數字會每季重新編製

The following statistics are compiled on a quarterly basis.

計劃種類 Scheme Type	計劃數目 No. of Schemes		
	獲強積金豁免 MPF Exempted	沒有強積金豁免 Non-MPF Exempted	總數 Total
註冊計劃 Registered Schemes	2,750	494	3,244
豁免計劃 Exempted Schemes	183	310	493
總數 Total	2,933	804	3,737

在本季內新註冊的職業退休計劃數目

Number of ORSO Schemes Newly Registered During the Quarter

計劃安排 Scheme Arrangement	計劃數目 No. of Schemes		
	參與匯集協議的計劃 Pooled Schemes	不參與匯集協議的計劃 Non-Pooled Schemes	總數 Total
受保險安排所規管 Regulated by Insurance Arrangement	0	0	0
受信託所管限 Governed by Trust	3	1	4
總數 Total	3	1	4

職業退休註冊計劃的成員數目 - 按計劃安排及利益種類劃分
Membership Size of ORSO Registered Schemes - by Scheme Arrangement and by Benefit Type

(i) 獲強積金豁免的職業退休註冊計劃

MPF Exempted ORSO Registered Schemes

	參與匯集協議的計劃 Pooled Schemes		不參與匯集協議的計劃 Non-Pooled Schemes		總數 Total	
	成員人數 No. of Members	計劃數目 No. of Schemes	成員人數 No. of Members	計劃數目 No. of Schemes	成員人數 No. of Members	計劃數目 No. of Schemes
受信託所管限 Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes	55,817	2,445	114,330	143	170,147	2,588
(ii) 界定利益計劃 Defined Benefit Schemes	5,046	69	105,545	93	110,591	162
(iii) 總數 Total	60,863	2,514	219,875	236	280,738	2,750

(ii) 沒有強積金豁免的職業退休註冊計劃

Non-MPF Exempted ORSO Registered Schemes

	參與匯集協議的計劃 Pooled Schemes		不參與匯集協議的計劃 Non-Pooled Schemes		總數 Total	
	成員人數 No. of Members	計劃數目 No. of Schemes	成員人數 No. of Members	計劃數目 No. of Schemes	成員人數 No. of Members	計劃數目 No. of Schemes
(A) 受保險安排所管限 Regulated by Insurance Arrangement						
(i) 界定供款計劃 Defined Contribution Schemes	6,999	136	796	2	7,795	138
(ii) 界定利益計劃 Defined Benefit Schemes	121	2	0	0	121	2
(iii) 分項總數 Subtotal	7,120	138	796	2	7,916	140
(B) 受信託所管限 Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes	6,678	238	17,146	101	23,824	339
(ii) 界定利益計劃 Defined Benefit Schemes	227	5	5,663	10	5,890	15
(iii) 分項總數 Subtotal	6,905	243	22,809	111	29,714	354
(C) 受保險安排所規管及受信託所管限的職業退休計劃總數 Aggregate of Schemes Regulated by Insurance Arrangement and Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes (A)(i)+(B)(i)	13,677	374	17,942	103	31,619	477
(ii) 界定利益計劃 Defined Benefit Schemes (A)(ii)+(B)(ii)	348	7	5,663	10	6,011	17
(iii) 總數 Total	14,025	381	23,605	113	37,630	494

(iii) 獲強積金豁免及沒有強積金豁免的職業退休註冊計劃總數

Aggregate of MPF Exempted and Non-MPF Exempted ORSO Registered Schemes

	參與匯集協議的計劃 Pooled Schemes		不參與匯集協議的計劃 Non-Pooled Schemes		總數 Total	
	成員人數 No. of Members	計劃數目 No. of Schemes	成員人數 No. of Members	計劃數目 No. of Schemes	成員人數 No. of Members	計劃數目 No. of Schemes
(A) 受保險安排所管限 Regulated by Insurance Arrangement						
(i) 界定供款計劃 Defined Contribution Schemes	6,999	136	796	2	7,795	138
(ii) 界定利益計劃 Defined Benefit Schemes	121	2	0	0	121	2
(iii) 分項總數 Subtotal	7,120	138	796	2	7,916	140
(B) 受信託所管限 Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes	62,495	2,683	131,476	244	193,971	2,927
(ii) 界定利益計劃 Defined Benefit Schemes	5,273	74	111,208	103	116,481	177
(iii) 分項總數 Subtotal	67,768	2,757	242,684	347	310,452	3,104
(C) 受保險安排所規管及受信託所管限的職業退休計劃總數 Aggregate of Schemes Regulated by Insurance Arrangement and Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes (A)(i)+(B)(i)	69,494	2,819	132,272	246	201,766	3,065
(ii) 界定利益計劃 Defined Benefit Schemes (A)(ii)+(B)(ii)	5,394	76	111,208	103	116,602	179
(iii) 總數 Total	74,888	2,895	243,480	349	318,368	3,244

職業退休註冊計劃的供款額 - 按計劃安排及利益種類劃分(註)
Contribution Amount of ORSO Registered Schemes - by Scheme Arrangement and by Benefit Type (Note)

(i) 獲強積金豁免的職業退休註冊計劃

MPF Exempted ORSO Registered Schemes

	參與匯集協議的計劃 Pooled Schemes		不參與匯集協議的計劃 Non-Pooled Schemes		總數 Total	
	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes
受信託所管限 Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes	3,043	2,427	9,792	141	12,835	2,568
(ii) 界定利益計劃 Defined Benefit Schemes	485	67	7,644	92	8,129	159
(iii) 總數 Total	3,528	2,494	17,436	233	20,964	2,727

(ii) 沒有強積金豁免的職業退休註冊計劃

Non-MPF Exempted ORSO Registered Schemes

	參與匯集協議的計劃 Pooled Schemes		不參與匯集協議的計劃 Non-Pooled Schemes		總數 Total	
	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes
(A) 受保險安排所管限 Regulated by Insurance Arrangement						
(i) 界定供款計劃 Defined Contribution Schemes	44	136	24	2	68	138
(ii) 界定利益計劃 Defined Benefit Schemes	0	2	0	0	0	2
(iii) 分項總數 Subtotal	44	138	24	2	68	140
(B) 受信託所管限 Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes	191	230	1,532	92	1,723	322
(ii) 界定利益計劃 Defined Benefit Schemes	4	5	120	10	124	15
(iii) 分項總數 Subtotal	195	235	1,652	102	1,847	337
(C) 受保險安排所規管及受信託所管限的職業退休計劃總數 Aggregate of Schemes Regulated by Insurance Arrangement and Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes (A)(i)+(B)(i)	235	366	1,556	94	1,791	460
(ii) 界定利益計劃 Defined Benefit Schemes (A)(ii)+(B)(ii)	4	7	120	10	124	17
(iii) 總數 Total	239	373	1,676	104	1,915	477

(iii) 獲強積金豁免及沒有強積金豁免的職業退休註冊計劃總數

Aggregate of MPF Exempted and Non-MPF Exempted ORSO Registered Schemes

	參與匯集協議的計劃 Pooled Schemes		不參與匯集協議的計劃 Non-Pooled Schemes		總數 Total	
	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes
(A) 受保險安排所管限 Regulated by Insurance Arrangement						
(i) 界定供款計劃 Defined Contribution Schemes	44	136	24	2	68	138
(ii) 界定利益計劃 Defined Benefit Schemes	0	2	0	0	0	2
(iii) 分項總數 Subtotal	44	138	24	2	68	140
(B) 受信託所管限 Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes	3,234	2,657	11,324	233	14,558	2,890
(ii) 界定利益計劃 Defined Benefit Schemes	489	72	7,764	102	8,253	174
(iii) 分項總數 Subtotal	3,723	2,729	19,088	335	22,811	3,064
(C) 受保險安排所規管及受信託所管限的職業退休計劃總數 Aggregate of Schemes Regulated by Insurance Arrangement and Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes (A)(i)+(B)(i)	3,278	2,793	11,348	235	14,626	3,028
(ii) 界定利益計劃 Defined Benefit Schemes (A)(ii)+(B)(ii)	489	74	7,764	102	8,253	176
(iii) 總數 Total	3,767	2,867	19,112	337	22,879	3,204

職業退休註冊計劃的資產值 - 按計劃安排及利益種類劃分(註)
Asset Size of ORSO Registered Schemes - by Scheme Arrangement and by Benefit Type (Note)

(i) 獲強積金豁免的職業退休註冊計劃

MPF Exempted ORSO Registered Schemes

	參與匯集協議的計劃 Pooled Schemes		不參與匯集協議的計劃 Non-Pooled Schemes		總數 Total	
	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes
受信託所管限 Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes	49,024	2,427	150,780	141	199,804	2,568
(ii) 界定利益計劃 Defined Benefit Schemes	4,945	67	107,232	92	112,177	159
(iii) 總數 Total	53,969	2,494	258,012	233	311,981	2,727

(ii) 沒有強積金豁免的職業退休註冊計劃

Non-MPF Exempted ORSO Registered Schemes

	參與匯集協議的計劃 Pooled Schemes		不參與匯集協議的計劃 Non-Pooled Schemes		總數 Total	
	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes
(A) 受保險安排所管限 Regulated by Insurance Arrangement						
(i) 界定供款計劃 Defined Contribution Schemes	816	136	330	2	1,146	138
(ii) 界定利益計劃 Defined Benefit Schemes	106	2	0	0	106	2
(iii) 分項總數 Subtotal	922	138	330	2	1,252	140
(B) 受信託所管限 Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes	2,127	230	8,493	92	10,620	322
(ii) 界定利益計劃 Defined Benefit Schemes	100	5	3,492	10	3,592	15
(iii) 分項總數 Subtotal	2,227	235	11,985	102	14,212	337
(C) 受保險安排所規管及受信託所管限的職業退休計劃總數 Aggregate of Schemes Regulated by Insurance Arrangement and Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes (A)(i)+(B)(i)	2,943	366	8,823	94	11,766	460
(ii) 界定利益計劃 Defined Benefit Schemes (A)(ii)+(B)(ii)	206	7	3,492	10	3,698	17
(iii) 總數 Total	3,149	373	12,315	104	15,464	477

(iii) 獲強積金豁免及沒有強積金豁免的職業退休註冊計劃總數

Aggregate of MPF Exempted and Non-MPF Exempted ORSO Registered Schemes

	參與匯集協議的計劃 Pooled Schemes		不參與匯集協議的計劃 Non-Pooled Schemes		總數 Total	
	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes	數額百萬港元 Amount HK\$m	計劃數目 No. of Schemes
(A) 受保險安排所管限 Regulated by Insurance Arrangement						
(i) 界定供款計劃 Defined Contribution Schemes	816	136	330	2	1,146	138
(ii) 界定利益計劃 Defined Benefit Schemes	106	2	0	0	106	2
(iii) 分項總數 Subtotal	922	138	330	2	1,252	140
(B) 受信託所管限 Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes	51,151	2,657	159,273	233	210,424	2,890
(ii) 界定利益計劃 Defined Benefit Schemes	5,045	72	110,724	102	115,769	174
(iii) 分項總數 Subtotal	56,196	2,729	269,997	335	326,193	3,064
(C) 受保險安排所規管及受信託所管限的職業退休計劃總數 Aggregate of Schemes Regulated by Insurance Arrangement and Governed by Trust						
(i) 界定供款計劃 Defined Contribution Schemes (A)(i)+(B)(i)	51,967	2,793	159,603	235	211,570	3,028
(ii) 界定利益計劃 Defined Benefit Schemes (A)(ii)+(B)(ii)	5,151	74	110,724	102	115,875	176
(iii) 總數 Total	57,118	2,867	270,327	337	327,445	3,204

職業退休註冊計劃資產值的分佈(註)

Distribution of Asset Size of ORSO Registered Schemes (Note)

按匯協議的數目劃分 - 匯集協議資產值幅度

By Number of Pooling Agreements - Asset Range for Pooling Agreements

(i) 獲強積金豁免的職業退休註冊計劃

MPF Exempted ORSO Registered Schemes

資產值幅度 (百萬港元) Asset Range (HK\$m)	匯集協議的 數目 No. of Pooling Agreements	所涵蓋的計劃 數目 No. of Schemes Covered	資產值 (百萬港元) Asset Size (HK\$m)
<50	5	13	97
50 - < 100	5	9	324
100 - < 500	10	229	2,780
500 - < 1,000	4	153	2,509
1,000 - < 1,500	4	187	4,737
1,500 - < 2,000	0	0	0
>= 2,000	8	1,903	43,522
總數 Total	36	2,494	53,969

(ii) 沒有強積金豁免的職業退休註冊計劃

Non-MPF Exempted ORSO Registered Schemes

資產值幅度 (百萬港元) Asset Range (HK\$m)	匯集協議的 數目 No. of Pooling Agreements	所涵蓋的計劃 數目 No. of Schemes Covered	資產值 (百萬港元) Asset Size (HK\$m)
<50	14	46	96
50 - < 100	1	4	8
100 - < 500	9	90	757
500 - < 1,000	4	80	705
1,000 - < 1,500	3	8	85
1,500 - < 2,000	0	0	0
>= 2,000	8	145	1,498
總數 Total	39	373	3,149

(iii) 獲強積金豁免及沒有強積金豁免的職業退休註冊計劃總數

Aggregate of MPF Exempted and Non-MPF Exempted ORSO Registered Schemes

資產值幅度 (百萬港元) Asset Range (HK\$m)	匯集協議的 數目 No. of Pooling Agreements	所涵蓋的計劃 數目 No. of Schemes Covered	資產值 (百萬港元) Asset Size (HK\$m)
<50	18	59	193
50 - < 100	5	13	332
100 - < 500	12	319	3,537
500 - < 1,000	5	233	3,214
1,000 - < 1,500	4	195	4,822
1,500 - < 2,000	0	0	0
>= 2,000	8	2,048	45,020
總數 Total	52	2,867	57,118

按不參與匯集協議計劃的數目劃分 - 計劃的資產值幅度
By Number of Non-pooled Schemes - Asset Range for schemes

(i) 獲強積金豁免的職業退休註冊計劃

MPF Exempted ORSO Registered Schemes

資產值幅度 (百萬港元) Asset Range (HK\$m)	計劃數目 No. of Schemes	資產值 (百萬港元) Asset Size (HK\$m)
<5	14	21
5 - < 10	9	66
10 - < 20	16	250
20 - < 30	12	295
30 - < 40	7	250
40 - < 50	10	456
50 - < 60	9	492
60 - < 70	4	259
70 - < 80	8	598
80 - < 100	14	1,245
>= 100	130	254,080
總數 Total	233	258,012

(ii) 沒有強積金豁免的職業退休註冊計劃

Non-MPF Exempted ORSO Registered Schemes

資產值幅度 (百萬港元) Asset Range (HK\$m)	計劃數目 No. of Schemes	資產值 (百萬港元) Asset Size (HK\$m)
<5	23	30
5 - < 10	17	123
10 - < 20	18	236
20 - < 30	7	167
30 - < 40	2	71
40 - < 50	2	81
50 - < 60	4	218
60 - < 70	2	131
70 - < 80	3	231
80 - < 100	1	81
>= 100	25	10,946
總數 Total	104	12,315

(iii) 獲強積金豁免及沒有強積金豁免的職業退休註冊計劃總數

Aggregate of MPF Exempted and Non-MPF Exempted ORSO Registered Schemes

資產值幅度 (百萬港元) Asset Range (HK\$m)	計劃數目 No. of Schemes	資產值 (百萬港元) Asset Size (HK\$m)
<5	37	51
5 - < 10	26	189
10 - < 20	34	486
20 - < 30	19	462
30 - < 40	9	321
40 - < 50	12	537
50 - < 60	13	710
60 - < 70	6	390
70 - < 80	11	829
80 - < 100	15	1,326
>= 100	155	265,026
總數 Total	337	270,327

按匯集協議及不參與匯集協議計劃總數劃分 - 計劃的資產值幅度

By Aggregate of Pooled and Non-pooled Schemes - Asset Range for schemes

(i) 獲強積金豁免的職業退休註冊計劃

MPF Exempted ORSO Registered Schemes

資產值幅度 (百萬港元) Asset Range (HK\$m)	計劃數目 No. of Schemes	資產值 (百萬港元) Asset Size (HK\$m)
<1	277	136
1 - <2	293	439
2 - <10	1,052	5,351
10 - <20	416	5,863
20 - <30	157	3,800
30 - <50	146	5,762
50 - <100	158	11,277
>=100	228	279,353
總數 Total	2,727	311,981

(ii) 沒有強積金豁免的職業退休註冊計劃

Non-MPF Exempted ORSO Registered Schemes

資產值幅度 (百萬港元) Asset Range (HK\$m)	計劃數目 No. of Schemes	資產值 (百萬港元) Asset Size (HK\$m)
<1	123	39
1 - <2	81	116
2 - <10	142	659
10 - <20	48	664
20 - <30	21	519
30 - <50	15	567
50 - <100	16	1,116
>=100	31	11,784
總數 Total	477	15,464

(iii) 獲強積金豁免及沒有強積金豁免的職業退休註冊計劃總數

Aggregate of MPF Exempted and Non-MPF Exempted ORSO Registered Schemes

資產值幅度 (百萬港元) Asset Range (HK\$m)	計劃數目 No. of Schemes	資產值 (百萬港元) Asset Size (HK\$m)
<1	400	175
1 - <2	374	555
2 - <10	1,194	6,010
10 - <20	464	6,527
20 - <30	178	4,319
30 - <50	161	6,329
50 - <100	174	12,393
>=100	259	291,137
總數 Total	3,204	327,445

註：統計數字乃根據截至2021年6月30日的職業退休註冊計劃向積金局呈交的最新周年申報表所載之資料而編製。

Note: These statistics are compiled on the basis of the latest annual returns filed with the MPFA up to 30 June 2021 in respect of registered schemes.