

List of Currently Approved MPF Core CPD Activities
現時獲核准的強積金持續專業進修核心活動一覽表

Name of Organizer 舉辦機構名稱	Title of Activity 活動名稱	No. of Core Hours 核心活動時數	Expiry Date 有效期
iFAST ePension Services Limited 奕豐退休易數碼服務有限公司	The eMPF Member and Employer Portals 積金易成員及僱主平台	2	4/2025
	The eMPF Assistant Portal and Relevant Conduct Requirements for MPF Intermediaries 積金易助理介面及相關強積金中介人操守	2	6/2025
Hong Kong Financial Services Professionals Association 香港金融業協會	Conduct of MPF Intermediaries and Development of the MPF System (2024) 強積金中介人操守及強積金制度發展 (2024)	2	8/2025
	Common Offences and Misconduct of MPF Intermediaries 強積金中介人常見違規及不當行為	2	1/2026
	The eMPF Member and Employer Portals 積金易成員及僱主平台	2	8/2025
	The eMPF Assistant Portal and Relevant Conduct Requirements for MPF Intermediaries 積金易助理介面及相關強積金中介人操守	2	12/2025
Professional Insurance Brokers Association 香港專業保險經紀協會	The eMPF Member and Employer Portals 積金易成員及僱主平台	2	8/2025
	The eMPF Assistant Portal and Relevant Conduct Requirements for MPF Intermediaries 積金易助理介面及相關強積金中介人操守	2	8/2025

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The Life Underwriters Association of Hong Kong 香港人壽保險從業員協會	The eMPF Member and Employer Portals 積金易成員及僱主平台	2	8/2025
	The eMPF Assistant Portal and Relevant Conduct Requirements for MPF Intermediaries 積金易助理介面及相關強積金中介人操守	2	8/2025
	Common Offences and Misconduct of MPF Intermediaries 強積金中介人常見違規及不當行為	2	1/2026
<u>Institute of Financial Planners of Hong Kong</u> 香港財務策劃師學會	Conduct of MPF Intermediaries and Development of the MPF System (2024) 強積金中介人操守及強積金制度發展 (2024)	2	9/2025
<u>Institute of Professional Education and Knowledge of Vocational Training Council</u> 職業訓練局高峰進修學院	Default Investment Strategy Training for MPF Intermediaries 強積金中介人預設投資策略培訓	2	9/2025
	Tax Deductible Voluntary Contributions Training for MPF Intermediaries 「可扣稅自願性供款」強積金中介人培訓	2	9/2025
	Conduct of MPF Intermediaries and Development of the MPF System (2024) 強積金中介人操守及強積金制度發展 (2024)	2	9/2025
	Common Offences and Misconduct of MPF Intermediaries 強積金中介人常見違規及不當行為	2	1/2026
	Retirement made simpler and earlier with MPF funds	2	9/2025
	MPF & HK Retirement Needs 強積金與香港退休需要	2	8/2025
	MPF Recent Development 強積金最新發展	2	8/2025

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Agile Elite Consultancy Limited 滙萃培訓顧問有限公司	Conduct of MPF Intermediaries and Development of the MPF System (2024) 強積金中介人操守及強積金制度發展 (2024)	2	8/2025
	Common Offences and Misconduct of MPF Intermediaries 強積金中介人常見違規及不當行為	2	1/2026
China Everbright Securities International Company Limited 中國光大證券國際有限公司	Conduct of MPF Intermediaries and Development of the MPF System (2024) 強積金中介人操守及強積金制度發展 (2024)	2	8/2025
	Common Offences and Misconduct of MPF Intermediaries 強積金中介人常見違規及不當行為	2	1/2026
China Life Insurance (Overseas) Co. Ltd. 中國人壽保險（海外）股份有限公司	Closer Look on Compliance in MPF Selling 強積金合規銷售	2	10/2025
	Conduct of MPF Intermediaries and Development of the MPF System (2024) 強積金中介人操守及強積金制度發展 (2024)	2	10/2025
	Common Offences and Misconduct of MPF Intermediaries 強積金中介人常見違規及不當行為	2	1/2026
DL Wealth Management Institute Limited 良心財富管理學院有限公司	Conduct of MPF Intermediaries and Development of the MPF System (2024) 強積金中介人操守及強積金制度發展 (2024)	2	8/2025
	Common Offences and Misconduct of MPF Intermediaries 強積金中介人常見違規及不當行為	2	1/2026
Elite Circles International Limited 萃元集團國際有限公司	Conduct of MPF Intermediaries and Development of the MPF System (2024) 強積金中介人操守及強積金制度發展 (2024)	2	1/2026

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Family Financial Education Institute 家庭理財教育學會	MPF Investment Planning 強積金投資規劃	2	3/2025
	Conduct and Compliance Issues for MPF Intermediaries 強積金中介人操守及合規事宜	2	5/2025
FWD Life Insurance Company (Bermuda) Limited 富衛人壽保險(百慕達)有限公司	Conduct of MPF Intermediaries and Development of the MPF System (2024) 強積金中介人操守及強積金制度發展 (2024)	2	8/2025
	Common Offences and Misconduct of MPF Intermediaries 強積金中介人常見違規及不當行為	2	12/2025
Heepon Company Limited 協安行	Conduct of MPF Intermediaries and Development of the MPF System (2024) 強積金中介人操守及強積金制度發展 (2024)	2	8/2025
I-solution Consulting Limited 恒科企業顧問有限公司	Conduct of MPF Intermediaries and Development of the MPF System (2024) 強積金中介人操守及強積金制度發展 (2024)	2	1/2026
	Common Offences and Misconduct of MPF Intermediaries 強積金中介人常見違規及不當行為	2	1/2026
Manulife (International) Limited 宏利人壽保險（國際）有限公司	Regulation and Conduct Requirements for MPF Intermediaries 強積金中介人規定及操守要求	2	3/2025
OnePlatform Wealth Management Limited 環一財富管理有限公司	The eMPF Member and Employer Portals 積金易成員及僱主平台	2	8/2025

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	Conduct of MPF Intermediaries and Development of the MPF System (2024) 強積金中介人操守及強積金制度發展 (2024)	2	8/2025
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	Default Investment Strategy Training for MPF Intermediaries 強積金中介人預設投資策略培訓	2	9/2025
	Tax Deductible Voluntary Contributions Training for MPF Intermediaries 「可扣稅自願性供款」強積金中介人培訓	2	9/2025
Principal Investment & Retirement Services Limited 信安投資及退休金服務有限公司	Conduct of MPF Intermediaries and Development of the MPF System (2024) 強積金中介人操守及強積金制度發展 (2024)	2	8/2025
Standard Academy of Insurance & Management Limited	Conduct of MPF Intermediaries and Development of the MPF System (2024) 強積金中介人操守及強積金制度發展 (2024)	2	8/2025
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	The eMPF Assistant Portal and Relevant Conduct Requirements for MPF Intermediaries	2	10/2025

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The Bank of East Asia Limited 東亞銀行有限公司	Conduct of MPF Intermediaries and Development of the MPF System (2024) 強積金中介人操守及強積金制度發展 (2024)	2	9/2025
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	The eMPF Assistant Portal and Relevant Conduct Requirements for MPF Intermediaries 積金易助理介面及相關強積金中介人操守	2	10/2025
YF Life Insurance International Limited 萬通保險國際有限公司	Conduct of MPF Intermediaries and Development of the MPF System (2023) 強積金中介人操守及強積金制度發展 (2023)	2	11/2025
	Conduct of MPF Intermediaries and Development of the MPF System (2024) 強積金中介人操守及強積金制度發展 (2024)	2	11/2025