

STATEMENT BY LEGAL PRACTITIONER

(For a scheme which the application for registration states to be an offshore scheme governed by a trust)

Occupational Retirement Schemes Ordinance (“Ordinance”)

(“Scheme”)

(Name of the Scheme)

To: The Registrar of Occupational Retirement Schemes
Level 8, Tower 1, Kowloon Commerce Centre
51 Kwai Cheong Road, Kwai Chung
Hong Kong

Pursuant to Paragraph 4 of Part 3 of Schedule 1 to the Ordinance, I/we* hereby state as follows:

- (1) I am a person qualified to practise as a professional legal practitioner in _____;
- (2) I have examined the trust instrument of the Scheme;
- (3) The domicile of the Scheme (within the meaning of the Ordinance) is stated to be _____;
- (4) The trust instrument in my opinion requires/does not require* (whether expressly or in effect) that the relevant employer of the Scheme or his associate cannot act as the sole trustee of the trust.

Signature : _____

Name and Title of the professional legal practitioner (in English) : _____

Address : _____

Date : _____

*Delete whichever is inappropriate.

Note:

1. This statement should be made by a professional legal practitioner in the country or territory stated to be the domicile of the Scheme in the application form.
2. This statement is required to be authenticated in the manner prescribed in the Occupational Retirement Schemes (Authentication and Certification of Documents) Rules.