

When	How	What	Who	Tools	
				Form	Reference
	Prepare a new solicitor's statement	A statement by a solicitor stating that the terms of the scheme have the effect provided for in section 18(1)(d) of the Ordinance	Solicitor	N/A	s.37(2) of the Ordinance paragraph 3 of Part 3 of Schedule 1 of the Ordinance
	Prepare a professional practitioner's statement (if it is governed by trust)	<p>A statement by a person qualified to practice as a professional legal practitioner in the country, territory or place stated to be the domicile of the scheme whether or not the trust instrument in his opinion requires (whether expressly or in effect) that the relevant employer of the scheme or his associate cannot act as the sole trustee of the trust.</p> <p>Authentication may be needed, refer to s.2 of Occupational Retirement Schemes (Authentication and Certification of Documents) Rules</p>	Professional legal practitioner in the new domicile of the scheme	N/A	Sample of statement by legal practitioner s.2 of Occupational Retirement Schemes (Authentication and Certification of Documents) Rules
From <u>Hong Kong domiciled</u> change to <u>offshore domiciled</u>					
	Provide submission to the jurisdiction of the Court of First Instance in writing	<p>A submission to the jurisdiction of the Court of First Instance in writing to the extent requisite to enable the Court of First Instance to exercise in relation to the scheme the jurisdiction conferred by section 74 of the Ordinance.</p> <p>Authentication is needed, refer to s.2 of Occupational Retirement Schemes (Authentication and Certification of Documents) Rules</p>	Incoming trustee	N/A	Sample of submission to the jurisdiction s.2 of Occupational Retirement Schemes (Authentication and Certification of Documents) Rules

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